### Community Profile: Brampton – Downtown Brampton

Prepared for: Economic Developers Council of Ontario – My Main Street

# **ENVIRONICS** ANALYTICS

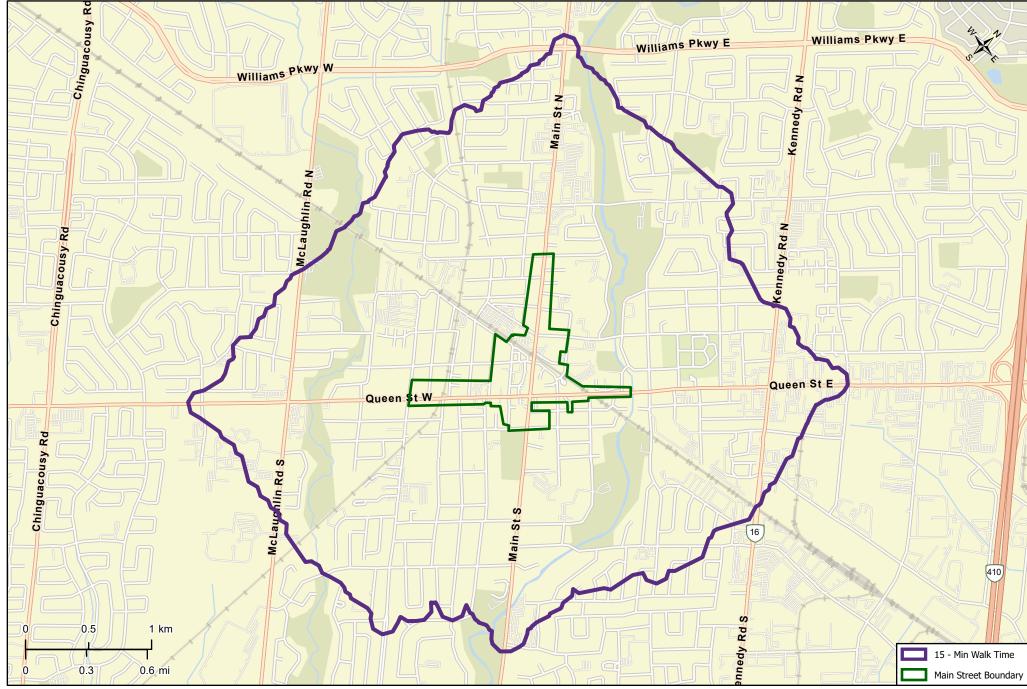
Confidential Date: February 24, 2022

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### Brampton - Downtown Brampton Main Street Boundary and Trade Area

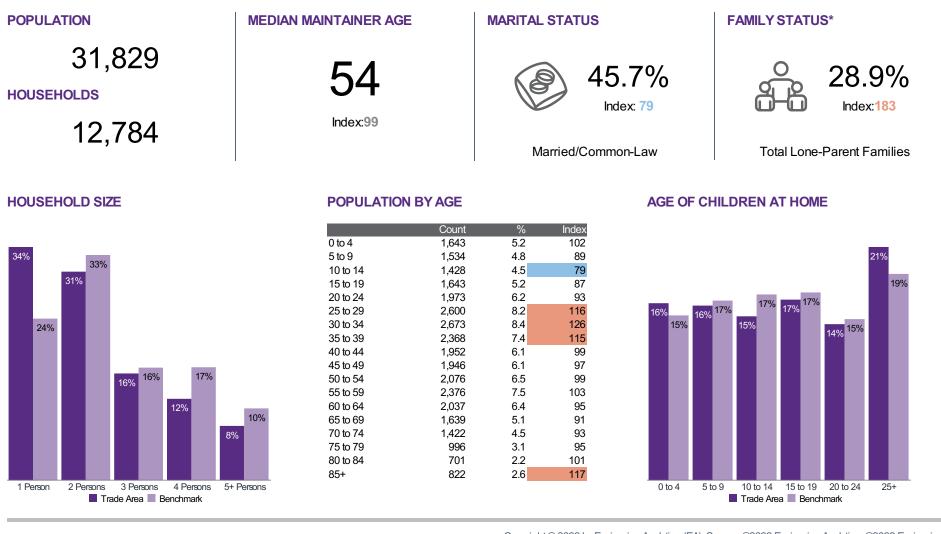




Demographics, PRIZM Profile, and Psychographics

# **Demographics** | Population & Households

Trade Area: Brampton - Downtown Brampton



#### Benchmark:Southern Ontario

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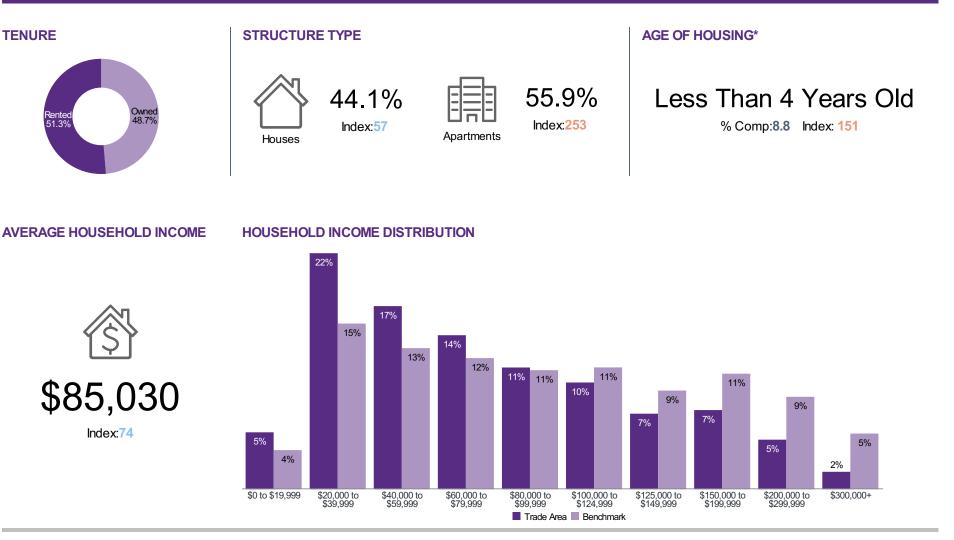
\*Chosen from index ranking with minimum 5% composition

# **Demographics** | Housing & Income

Trade Area: Brampton - Downtown Brampton

Population: 31,829 | Households: 12,784

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Benchmark:Southern Ontario

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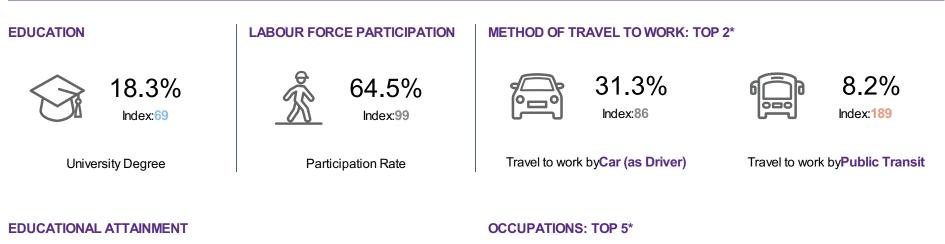
\*Chosen from index ranking with minimum 5% composition

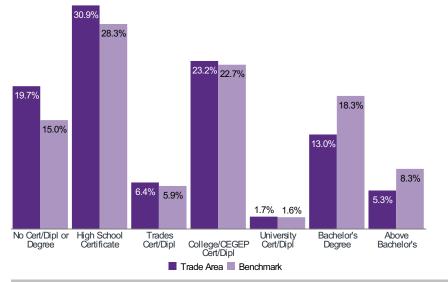
# **Demographics** | Education & Employment

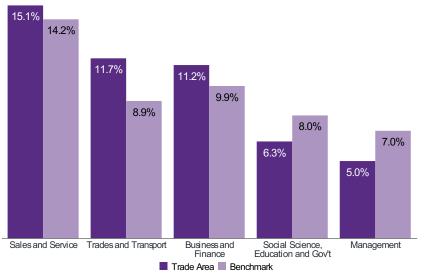


Trade Area: Brampton - Downtown Brampton

Population: 31,829 | Households: 12,784







Benchmark:Southern Ontario

\*Ranked by percent composition

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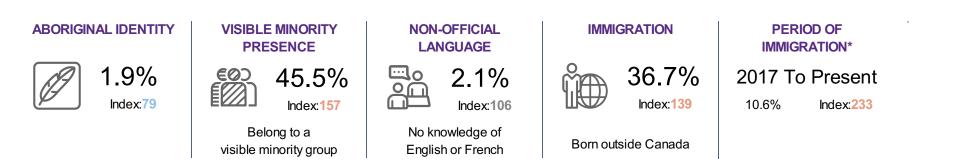
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# **Demographics** | Diversity

Trade Area: Brampton - Downtown Brampton

ENVIRONICS ANALYTICS

Population: 31,829 | Households: 12,784



### **VISIBLE MINORITY STATUS: TOP 5\*\***

#### 80.8% 79.8% 19.2% 13.2% 9.9% 4.5% 3.3% 1.5% 1.3% 2.8% 1.1% 0.9% 2.3% 1.4% 1.4% 1.2% 0.6% 0.3% 0.8% 0.7% Black South Asian Latin American Filipino SE Asian English Spanish Urdu Portuguese Panjabi Trade Area Benchmark Trade Area Benchmark

Benchmark:Southern Ontario

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LANGUAGES SPOKEN AT HOME: TOP 5\*\*

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\*Chosen from index ranking with minimum 5% composition

\*\*Ranked by percent composition

# Top 5 segments represent 73.3% of households in Brampton - Downtown Brampton

61 CAME FROM UNIT OF THE OF T	Rank: Hhlds: Hhld %: % in Benchmark: Index	1 2,492 19.49 1.77 <b>1,101</b>	Once home to young immigrants, Came From Away communities are showing their middle age. The highest concentration of residents are between 25 and 44 years old. Nearly 60 percent of the segment's residents are foreign- born—fourth highest among all segments—and they hail from all over. Many are singles and lone-parent families who live in high-rise apartments in Toronto and a handful of other large cities; almost 40 percent of the populace speak a non-official language. While their educational achievement ranges from grade school to university, most residents hold low-paying jobs in manufacturing, services and the trades. Downscale incomes and economic uncertainty contribute to the segment's transience; more than half of households moved in the past five years and over 80 percent are renters. But even with tight budgets, many Came FromAway members enjoy the leisure pursuits offered by their urban settings, with high rates for going to nightclubs, jazz concerts and shopping, they're the top-ranked segment for Ostentatious Consumption, hoping to impress others with purchases that symbolize affluence, including the latest tech devices.
31 METRO por METROS por	Rank: Hhlds: Hhld %: % in Benchmark: Index	2 2,469 19.31 1.77 <b>1,089</b>	A segment encompassing long-established immigrant neighbourhoods, Metro Melting Pot has been a haven for upward- climbing new corners for 25 years. Concentrated in Toronto and nearby Mssissauga, more than half of the households contain immigrants; nearly 30 percent speak a non-official language, with Tagalog, Arabic and Spanish joining Portuguese, Italian, Cantonese and Mandarin in recent years. These neighbourhoods are diverse in more ways than cultural roots: Metro Melting Pot contains families and lone-parent households, maintainers range in age from45 to over 75, and the housing stock is a mix of older single-detached and row houses, semis and apartment buildings. While some contain young children, many households have tw enty-something children w ho are likely contributing to the family income. With educations ranging fromgrade school to university degrees, adults w ork at varied jobs in business, services and manufacturing. But the high housing prices—the average dwelling value of over \$525,000—contribute to only an average number of homeow ners. Eager to indulge their children, many enjoy going to theme parks, professional sports games and all-inclusive resorts. Seeking to connect with others in their communities, they respond to messages that recognize their Attraction for Orow ds.
51 ONTHER ONNAGAN	Rank: Hhlds: Hhld %: % in Benchmark: Index	3 2,377 18.59 3.77 <b>493</b>	Located in cities across Canada, On Their Own Again consists of older singles living in high-rise apartments. Nearly 60 percent live alone—highest among all segments. And almost 30 percent of residents are over 65, with one in ten a widowed individual. Fewer than half are still in the labour force, but with over 45 percent of adults having attended college or a university, those still working hold white-collar and service sector jobs in sales, administrative support and real estate. Although incomes are downscale, pensions boost household net worth and provide an economic cushion. In On Their Own Again, nearly 80 percent of households rent apartments, and an overwhelming number of them live in older buildings. Many are new corners, with half having moved in the past five years and a disproportionate number coming from China, the Philippines and the U.K. Nearly 40 percent of residents are first-generation Canadians; almost 20 percent are second-generation. With their unpretentious lifestyle, residents like to escape the routine by going to a casino, community theatre or movie drama. Many respond to marketing messages that appeal to their support for the value Ethical Consumerism.
36 MDDLE-CLASS MOSALC UP 2000 Professional Marce 100 Marce 100 Mar	Rank: Hhlds: Hhld %: % in Benchmark: Index:	4 1,117 8.74 1.41 <b>619</b>	Reflecting the increasing flow of immigrants beyond Toronto and Vancouver, Mddle-Qass Mbsaic consists of middle- class homeowners and their families living in established neighbourhoods. The segment features a mix of couples, lone- parent households and larger-than-average families with children of all ages; nearly one in five is over 25. Mddle-Qass Mbsaic is also a destination for first- and second-generation Canadians drawn to affordable, older single- and semi- detached houses. More than a third of the population are visible minorities, including Filipinos, South Asians, Arabs and blacks. Moderately educated, residents work at solid blue-collar and service sector jobs in manufacturing, transportation and the trades. And with maintainers ranging in age from 35 to 64, residents are happy with a night out at a dinner theatre, casino or casual family restaurant. To keep fit, they head to a health club or swimming pool. And they're fond of travelling to western Canada, Mexico and the U.S., visiting places like Vancouver, Las Vegas and Hawaii. While their future looks bright, they worry about the effects of technology on society, scoring high for the value Technology Anxiety.
64 MUTOWN MOVES	Rank: Hhlds: Hhld %: % in Benchmark: Index	5 912 7.14 1.34 <b>531</b>	The increase in immigration over the last two decades has transformed many communities. Mdtown Movers reflects the arrival of new comers in established neighbourhoods of large cities beyond Toronto and Vancouver. Some are foreign- born students who've settled in university towns; others arrived as a result of job programs. One-third of Mdtown Movers are immigrants, with 45 percent of the population identifying as visible minorities, such as blacks, South Asians, Filipinos, Arabs and Latin Americans. And one-fifth of residents speak a non-official language. Households contain a mix of younger singles and middle-aged families; one in three are lone-parent families. With their modest educations— over half haven't gone beyond high school—most work at jobs in manufacturing, services and the trades. Their low er- middle incomes provide them with housing in older, single-detached houses, low-rise apartments and row houses; nearly 55 percent are renters and half of residents have moved in the last five years. Today many enjoy active social lives: the singles joining friends at nightclubs and dinner theatres, the families heading for zoos and aquariums. But their high score for Penchant for Risk suggests an openness to more extreme activities to get the most out of life.
Benchmark: Southerr	n Ontario		Copyright © 2022 by Environics Analytics (EA). Source: ©2022 Environics Analytics, ©2022 Environics Analytics, PRIZM is a registered trademark of Claritas, LLC. (https://en.environicsanalytics.ca/Envision/About/1/2021)

### Psychographics | SocialValues Overview

Trade Area: Brampton - Downtown Brampton

# Strong Values

Values	Index
Fatalism	121
Anomie-Aimlessness	119
Advertising as Stimulus	117
Fear of Violence	117
Joy of Consumption	117
Active Government	116
Confidence in Advertising	115
Importance of Aesthetics	115
Personal Creativity	115
Personal Expression	115



### **Fatalism**

The feeling that there are forces beyond one's immediate control preventing one from being in control, and being resigned to not being able to organize and control the direction of one's life or future. Lack of belief in one's basic ability to effect change and control one's life.

### **Anomie-Aimlessness**

The feeling of having no goals in life. Experiencing a void of meaning with respect to life in general. A feeling of alienation from society, having the impression of being cut off from what's happening.

### Advertising as Stimulus

Tendency to enjoy viewing advertising for its aesthetic properties; to enjoy advertising in a wide range of venues, from magazines to television to outdoor signs and billboards.

Benchmark: Ontario

Weak Values

Values	Index
Attraction to Nature	79
Utilitarian Consumerism	87
Fulfilment Through Work	89
Personal Control	89
Community Involvement	90
Duty	91
Ecological Concern	91
Effort Toward Health	91
Emotional Control	91
Ecological Lifestyle	92



### **Attraction to Nature**

How close people want to be to nature, whether to recharge their spiritual batteries or to enjoy a simpler, healthier or more authentic way of life.

### **Utilitarian Consumerism**

Tendency to base purchase decisions on utilitarian rather than aesthetic considerations. Measures the attention given to utility of objects and products purchased. People strong on this construct seldom buy products purely for their appearance. Lack of a need to engage in personal expression through aesthetic means.

### **Fulfilment Through Work**

A need to invest one's professional life with meaning and to find personal fulfillment through one's work. Also, a need to feel that one's work is useful to others and has some social value.

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Financial and Expenditure Overview

# Financial | WealthScapes Overview

Trade Area: Brampton - Downtown Brampton

ENVIRONICS

INCOME*					
Household Inco	ome Househ	old Disposable Income	Household Discretiona	ary Income An	nual RRSP Contributions
\$ 86,067	7	\$ 70,263	\$ 47,834	4	\$ 2,149
Index:74 WEALTH*	ASSETS*	Index: 77	Index: 74		Index: 60
र्ड				Î	L.
Net Worth	Savings	Investments	Unlisted Shares	Real Estate	Liquid Assets
% Holders	% Holders	% Holders	% Holders	% Holders	% Holders
99.5% Index:100	94.5% Index:99	52.7% Index:88	9.3% Index:75	52.2% Index:	97.4% Index:99
Balance	Balance	Balance	Balance	Balance	Balance
\$434,644	\$45,718	\$194,326	\$141,450	\$748,470	\$175,608
Index:59	Index:60	Index:58	Index:44	Index:100	Index:53
DEBT*				FINANCIAL RATIO	
A you		<u>í</u>		51A	
Consumer De	bt	Mortgage Debt		Debt:Asset	
% Holders		% Holders		% Holders	
88.8% Index	x: <b>98</b> 3	2.3% Index:70		0.25% Index:1	116
Balance		Balance			
\$50,105		\$302,551			
Index:76		Index:101			

Benchmark:Southern Ontario

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% Holders represent where customers are found.

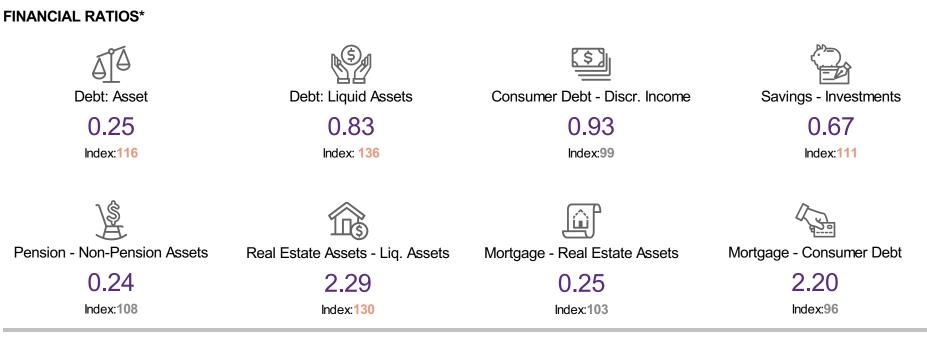
\*Average values per holding household as at December 31, 2020.

### Financial | WealthScapes - Ratios

Trade Area: Brampton - Downtown Brampton

WealthScapes Households: 12,646

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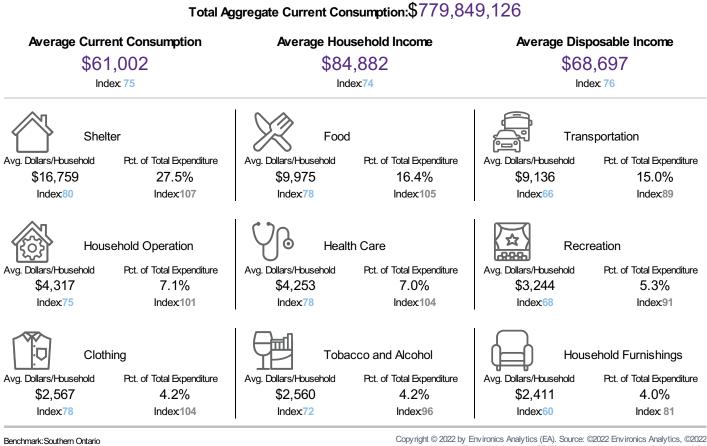
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### Expenditures | HouseholdSpend - Annual Expenditure Overview

Trade Area: Brampton - Downtown Brampton

ENVIRONICS

Households: 12,784



Displaying the top nine HouseholdSpend categories ranked by percent of total expenditure. Benchmark used for Index calculations. Copyright © 2022 by Environics Analytics (EA). Source: ©2022 Environics Analytics, ©2022 Environics Analytics, PRIZM is a registered trademark of Claritas, LLC.. (https://en.environicsanalytics.ca/Envision/About/1/2021)

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<80 80 - 110

### Expenditures | Foodspend - Annual Household Expenditure Overview

Trade Area:Brampton - Downtown Brampton

ENVIRONICS Households:12,784

Average Househo \$84,88 Index 74	-	e Food Expenditure \$9,975 Index78	Average Spend of from Restaur \$2,882 Index72	ants	erage Spend on Food from Stores \$7,093 Index81
	Tota	al Aggregate Food Ex	penditure: \$ 127,524	4,631	
Bake	ery	Cere	al Products	Fr	uit and nuts
Avg. Dollars/Household	Pct. of Total Expenditure	Avg. Dollars/Household	Pct. of Total Expenditure	Avg. Dollars/Household	Pct. of Total Expenditure
\$674	9.5%	\$427	6.0%	\$903	12.7%
Index77	Index95	Index84	Index103	Index82	Index102
M Vege	tables	Dairy	v products & Eggs	B M	eat
Avg. Dollars/Household	Pct. of Total Expenditure	Avg. Dollars/Household	Pct. of Total Expenditure	Avg. Dollars/Household	Pct. of Total Expenditure
\$793	11.2%	\$977	13.8%	\$1,218	17.2%
Index86	Index106	Index76	Index94	Index77	Index96
Fish	& Seafood	Beve Beve	rages & Other Food		
Avg. Dollars/Household	Pct. of Total Expenditure	Avg. Dollars/Household	Pct. of Total Expenditure		
\$321	4.5%	\$1,779	25.1%		
Index109	Index135	Index81	Index100		

Displaying the top FoodSpend categories of expenditure on food purchased from stores. Benchmark used for Index calculations.

(https://en.environicsanalytics.ca/Envision/About/1/2021) 110+

Index Colours: ≪80 80 - 110 Post COVID-19 Activities

### Behavioural-Vividata | Post COVID-19

Trade Area: Brampton - Downtown Brampton

Household Population 14+:27,140

ENVIRONICS ANALYTICS

### **Activities Look Forward To Doing**

	%	Base %	Index
Socializing			
Dating	11.7	11.0	107
Going to restaurants, bars or night clubs	51.0	55.1	93
Having physical Contact with family and friends	54.9	57.7	95
Participating in group activities	33.9	38.7	87
Partying	14.6	15.8	93
Seeing family and friends in person	62.0	62.8	99
Entertainment			
Attending events, festivals or concerts	37.6	42.9	88
Attending sports events (excludes professional sports)	14.4	18.2	79
Attending to professional sports events or games	20.6	25.4	81
Going to the movies	45.3	45.7	99
Movement & Travel			
Driving more	16.9	16.1	105
Shopping in-store	42.3	42.9	99
Spending time outdoors	33.7	32.5	104
Travelling outside of Canada/ abroad	47.3	53.2	89
Travelling within Canada	45.1	49.9	90
Using public transit	19.1	13.7	139
Personal			
Getting back to old habits	36.9	36.2	102
Going to a salon, barber shop or spa	34.0	33.7	101
Going to the gym	21.2	22.6	94
Education/Work			
Children going back to school	17.2	20.3	85
Going back to work	16.7	17.6	95
Other			
Not Stated	0.7	0.6	130

Benchmark: Southern Ontario

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(Base used for Index calculations)

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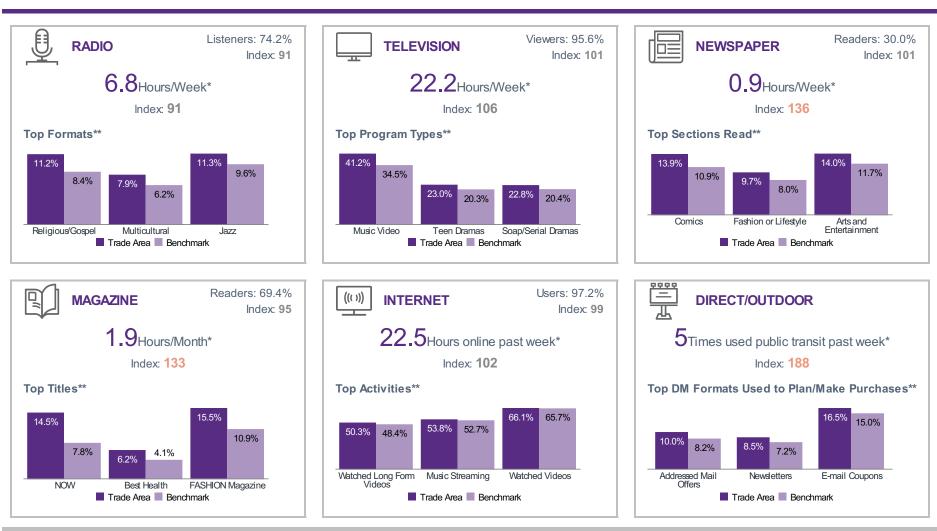
Media and Social Media Overview

# Behavioural | Media Overview

Trade Area: Brampton - Downtown Brampton



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\* Consumption values based to variable's incidence count.

\*\* Chosen from index ranking with minimum 5% composition.

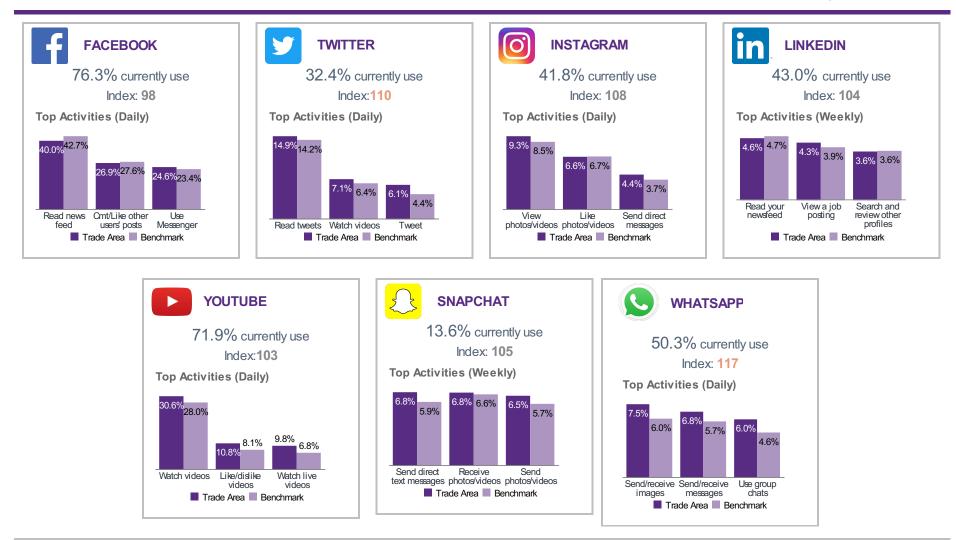
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# Opticks Social | Social Media Activities

#### ENVIRONICS ANALYTICS

Trade Area: Brampton - Downtown Brampton

Household Population 18+: 25,902



#### Benchmark: Southern Ontario

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(https://en.environicsanalytics.ca/Envision/About/1/2021)

Index Colours:	<80	80 - 110	110+
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Chosen and ranked by percent composition

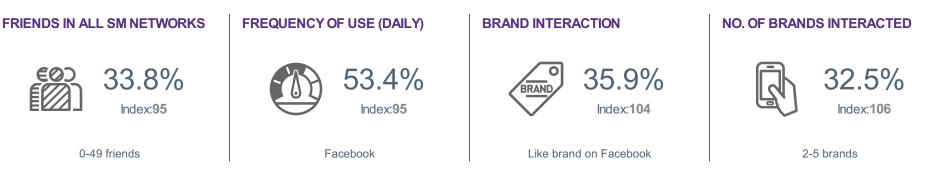
(!)Indicates variables with low sample size. Please analyze with discretion

# Opticks Social | Social Media Usage

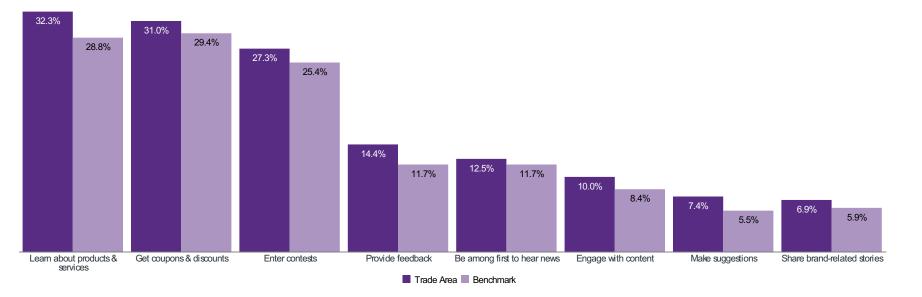
Trade Area: Brampton - Downtown Brampton

Household Population 18+: 25,902

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### REASONS TO FOLLOW BRANDS USING SOCIAL MEDIA



#### Benchmark:Southern Ontario

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Index Colours: <80 80 - 110 110+

Chosen and ranked by percent composition

Online Shopping Attitudes and Behaviours

# Opticks eShopper | Online Shopping Attitudes

### ENVIRONICS

Trade Area: Brampton - Downtown Brampton

Total Household Population 18+:25,902



(https://en.environicsanalytics.ca/Envision/About/1/2021)

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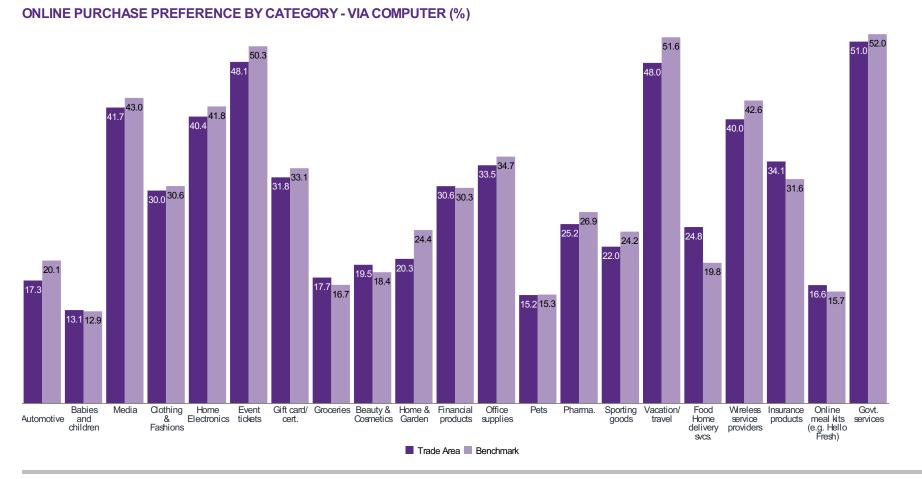
Ranked by percent composition.

# Opticks eShopper | Purchase Preference by Category



Trade Area: Brampton - Downtown Brampton

Total Household Population 18+:25,902



Benchmark: Southern Ontario

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Index Colours:	<80	80 - 110	110+
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# **Opticks eShopper | Clothing & Fashions Deep Dive**

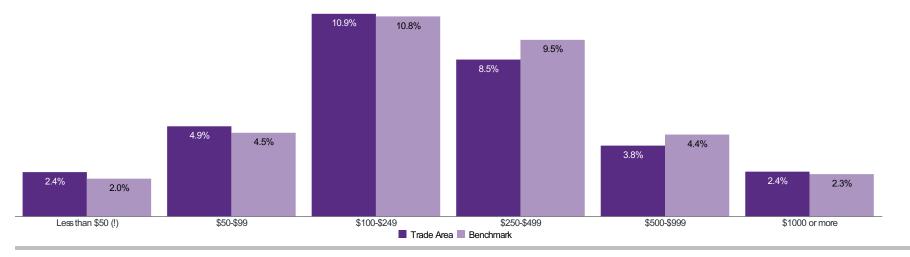
Trade Area: Brampton - Downtown Brampton

**BEHAVIOURAL PREFERENCES BY CHANNEL** 

Total Household Population 18+: 25,902

CLOTHING &	In person, at store,	Online/Website via	Online/Website via	By talking to someone on phone
FASHIONS	branch or office	computer	mobile device	
Gather information	59.3%	37.5%	14.0%	3.1%
	Index:97	Index:102	Index:114	Index:97
Purchase preference	72.9%	30.0%	10.7%	3.3%
	Index:97	Index:98	Index:109	Index:127
Customer Service	60.0%	19.4%	7.2%	20.7%
	Index:97	Index:108	Index:126	Index:95

### AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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# Opticks eShopper | Home Electronics & Computers Deep Dive

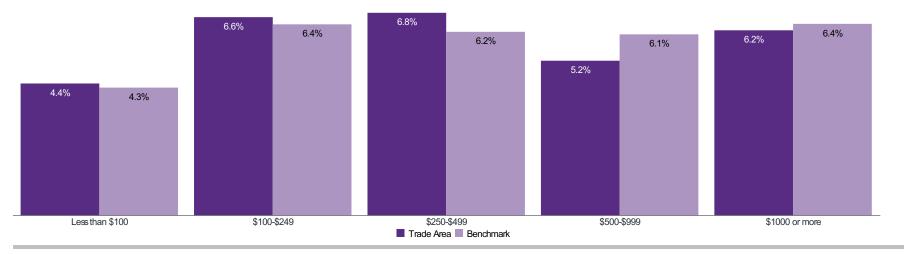
Trade Area: Brampton - Downtown Brampton

**BEHAVIOURAL PREFERENCES BY CHANNEL** 

Total Household Population 18+: 25,902

DEHAVIOURAL PREFERENCES DI CHANNEL				
HOME ELECTRONICS & COMPUTERS	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone
Gather information	49.3%	52.4%	16.1%	8.8%
	Index:98	Index:96	Index: 103	Index: 106
Purchase preference	63.9%	40.4%	12.1%	7.2%
	Index: 93	Index:97	Index:110	Index: 111
Customer Service	54.0%	26.2%	8.9%	33.4%
	Index:96	Index:106	Index: 120	Index: 91

### AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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# Opticks eShopper | Gift Cards Deep Dive

Trade Area: Brampton - Downtown Brampton

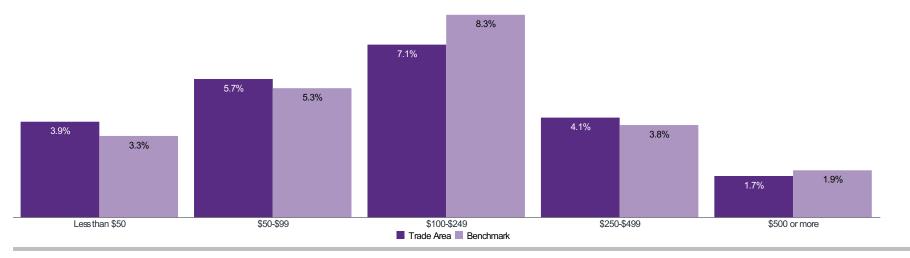
**BEHAVIOURAL PREFERENCES BY CHANNEL** 

Total Household Population 18+: 25,902

ENVIRONICS

==☆ GIFT CARDS	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone
Gather information	46.7%	33.5%	12.3%	3.5%
	Index:98	Index:95	Index:112	Index:99
Purchase preference	57.3%	<b>31.8%</b>	11.0%	<b>3.2%</b>
	Index:95	Index:96	Index:126	Index:104
Customer Service	41.1%	20.8%	7.7%	27.7%
	Index:97	Index:102	Index:126	Index:100

### AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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# Opticks eShopper | Groceries Deep Dive

Trade Area: Brampton - Downtown Brampton

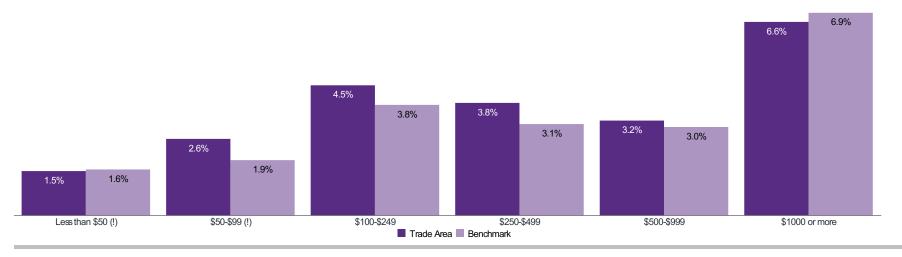
**BEHAVIOURAL PREFERENCES BY CHANNEL** 

Total Household Population 18+: 25,902

ENVIRONICS

GROCERIES	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone
Gather information	70.7%	25.6%	13.5%	2.8%
	Index:98	Index:104	Index:122	Index:102
Purchase preference	80.6%	17.7%	7.9%	2.8%
	Index:97	Index:106	Index:126	Index:115
Customer Service	68.0%	14.2%	5.8%	17.9%
	Index:97	Index:123	Index:146	Index:95

### AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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# Opticks eShopper | Beauty & Cosmetics Deep Dive

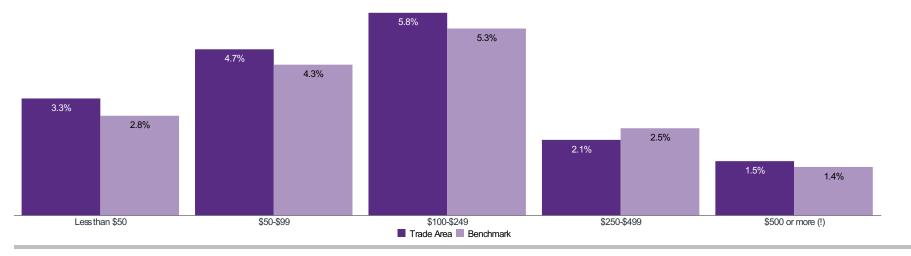
Trade Area: Brampton - Downtown Brampton

**BEHAVIOURAL PREFERENCES BY CHANNEL** 

Total Household Population 18+: 25,902

BEAUTY &	In person, at store,	Online/Website via	Online/Website via	By talking to someone on phone
COSMETICS	branch or office	computer	mobile device	
Gather information	37.6%	24.2%	9.5%	3.2%
	Index:106	Index:110	Index:117	Index:112
Purchase preference	46.5%	19.5%	8.1%	2.8%
	Index:101	Index:106	Index:127	Index:122
Customer Service	37.2%	13.8%	5.9%	16.3%
	Index:103	Index:109	Index:136	Index:111

### AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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# Opticks eShopper | Home & Garden Deep Dive

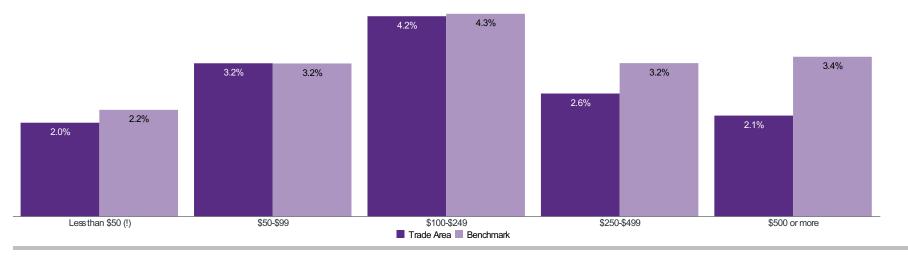
ENVIRONICS

Trade Area: Brampton - Downtown Brampton

Total Household Population 18+: 25,902

BEHAVIOURAL PREFERENCES BY CHANNEL				
HOME & GARDEN	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone
Gather information	47.9%	33.1%	10.6%	4.7%
	Index:92	Index:87	Index:93	Index:83
Purchase preference	60.7%	20.3%	7.6%	3.0%
	Index:89	Index:83	Index:109	Index:82
Customer Service	47.6%	15.4%	6.5%	19.9%
	Index:88	Index:96	Index:137	Index:87

### AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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# Opticks eShopper | Sporting Goods Deep Dive

ENVIRONICS

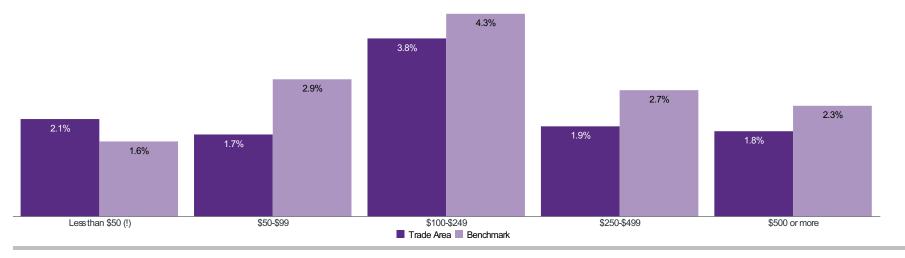
Trade Area: Brampton - Downtown Brampton

**BEHAVIOURAL PREFERENCES BY CHANNEL** 

Total Household Population 18+: 25,902

SPORTING	In person, at store,	Online/Website via	Online/Website via	By talking to someone on phone
GOODS	branch or office	computer	mobile device	
Gather information	35.3% Index:91	29.2% Index:90	9.4% Index:89	4.2%
Purchase preference	44.8%	22.0%	7.5%	3.3%
	Index:86	Index:91	Index:99	Index:110
Customer Service	38.1%	15.8%	6.1%	17.6%
	Index:91	Index:104	Index:118	Index:86

### AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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# Opticks eShopper | Vacation/Travel Deep Dive

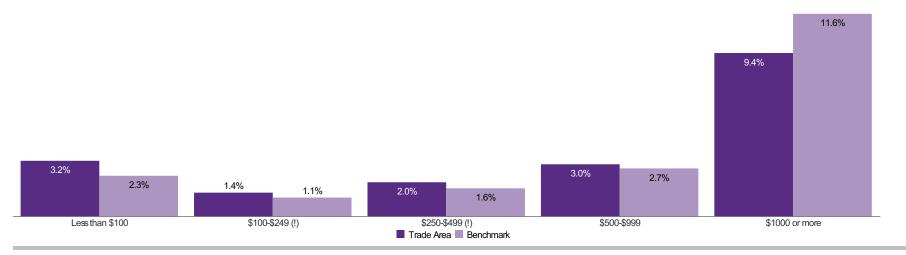
ENVIRONICS

Trade Area: Brampton - Downtown Brampton

Total Household Population 18+: 25,902

BEHAVIOURAL PREFERENCES BY C	HANNEL			
VACATION/ TRAVEL	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone
Gather information	<b>19.6%</b>	55.1%	15.8%	15.2%
	Index: <b>95</b>	Index:95	Index:105	Index:94
Purchase preference	25.9%	48.0%	7.6%	16.9%
	Index:90	Index:93	Index:101	Index:94
Customer Service	28.3%	27.7%	8.0%	<b>39.4%</b>
	Index:97	Index:101	Index:115	Index: <b>90</b>

### AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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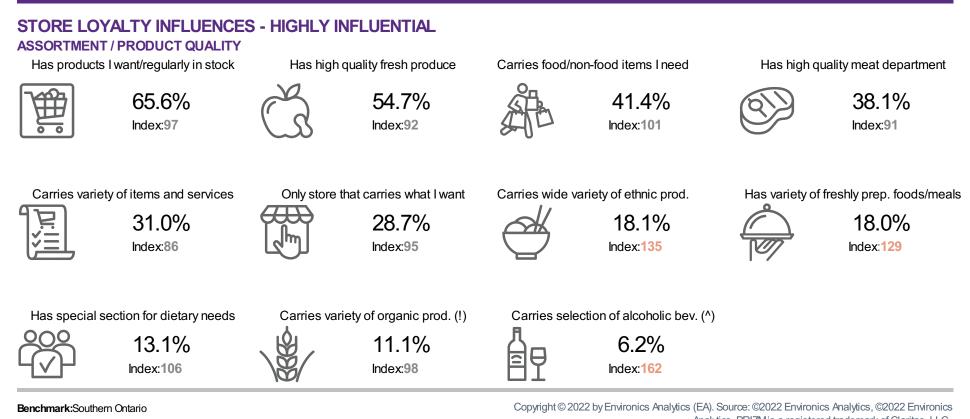
Store Loyalty

# ShopperChoice | Store Loyalty - Assortment / Product Quality

Trade Area: Brampton - Downtown Brampton

ENVIRONICS

Households: 12,784



(!) Represents low sample size. Please analyze with discretion.

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(https://en.environicsanalytics.ca/Envision/About/1/2021)

Index Colours: <80 80 - 110 11	10+

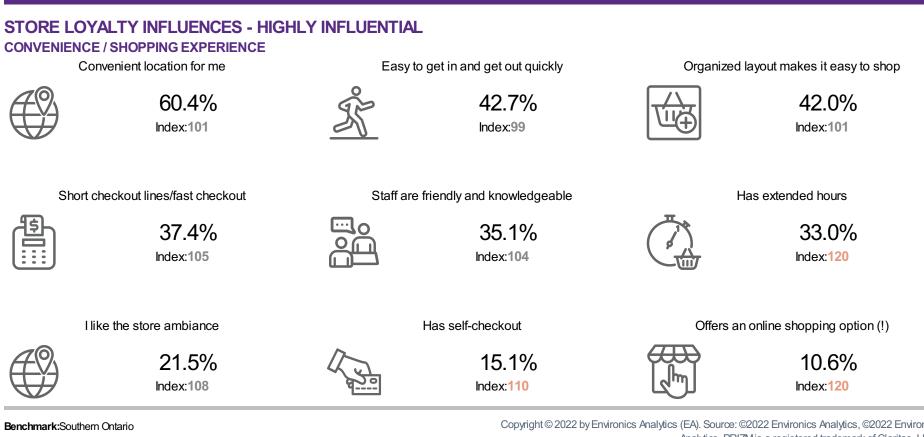
(^) Represents extremely low sample size. Please analyze with discretion.

### ShopperChoice | Store Loyalty - Shopping Experience

Trade Area: Brampton - Downtown Brampton

ENVIRONICS

Households: 12,784



(!) Represents low sample size. Please analyze with discretion.

(^) Represents extremely low sample size. Please analyze with discretion.

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(https://en.environicsanalytics.ca/Envision/About/1/2021)

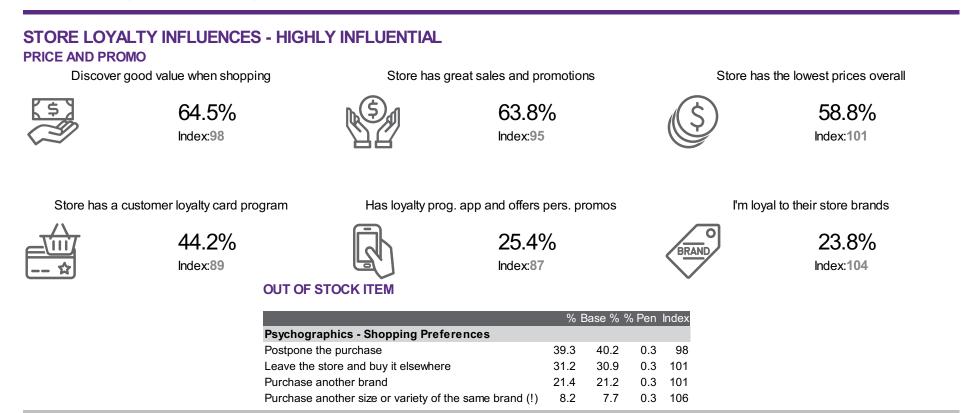
<80 80 - 110 110+ Index Colours:

### ShopperChoice | Store Loyalty - Price and Promo

Trade Area: Brampton - Downtown Brampton



Households: 12,784



#### Benchmark:Southern Ontario

(!) Represents low sample size. Please analyze with discretion.

(^) Represents extremely low sample size. Please analyze with discretion.

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Index Colours:	<80	80 - 110	110+
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Main Street Visitors

#### 2019 Brampton - Downtown Brampton Visitors by Top 10 Census Subdivisions

Compared to Total Household Population 15+

Benchmark: Ontario and Quebec

CSD Code	CSD Code Census Subdivision Name		Total Household Spring 2 Population 15+		2019		Summer 2019				Fall 2	2019			Winter 2019 Full Year 2019								
CSD COUE		#	% of Total	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index
	Total	19,302,713	100%	578,192	100%	3.00%	100	606,294	100%	3.14%	100	490,553	100%	2.54%	100	498,683	100%	2.58%	100	878,035	100%	4.55%	100
3521010	Brampton, ON (CY)	596,084	3.09%	302,776	52.37%	50.79%	1696	309,286	51.01%	51.89%	1652	260,086	53.02%	43.63%	1717	267,046	53.55%	44.80%	1734	368,465	41.96%	61.81%	1359
3520005	Toronto, ON (C)	2,568,898	13.31%	67,673	11.70%	2.63%	88	73,806	12.17%	2.87%	91	58,763	11.98%	2.29%	90	54,311	10.89%	2.11%	82	127,427	14.51%	4.96%	109
3521005	Mississauga, ON (CY)	642,951	3.33%	63,238	10.94%	9.84%	328	66,241	10.93%	10.30%	328	52,982	10.80%	8.24%	324	52,287	10.49%	8.13%	315	104,664	11.92%	16.28%	358
3519028	Vaughan, ON (CY)	264,447	1.37%	12,186	2.11%	4.61%	154	13,615	2.25%	5.15%	164	8,509	1.73%	3.22%	127	10,994	2.20%	4.16%	161	23,430	2.67%	8.86%	195
3521024	Caledon, ON (T)	68,255	0.35%	15,861	2.74%	23.24%	776	16,370	2.70%	23.98%	764	13,718	2.80%	20.10%	791	14,354	2.88%	21.03%	814	23,124	2.63%	33.88%	745
3524015	Halton Hills, ON (T)	53,559	0.28%	10,862	1.88%	20.28%	677	10,875	1.79%	20.31%	646	9,508	1.94%	17.75%	699	9,238	1.85%	17.25%	668	16,182	1.84%	30.21%	664
3524009	Milton, ON (T)	106,330	0.55%	8,455	1.46%	7.95%	265	8,020	1.32%	7.54%	240	7,121	1.45%	6.70%	264	7,574	1.52%	7.12%	276	15,177	1.73%	14.27%	314
3525005	Hamilton, ON (C)	483,265	2.50%	7,134	1.23%	1.48%	49	7,988	1.32%	1.65%	53	5,507	1.12%	1.14%	45	5,181	1.04%	1.07%	41	14,470	1.65%	2.99%	66
3519036	Markham, ON (CY)	301,247	1.56%	5,773	1.00%	1.92%	64	5,327	0.88%	1.77%	56	3,022	0.62%	1.00%	39	4,912	0.98%	1.63%	63	10,645	1.21%	3.53%	78
3524001	Oakville, ON (T)	174,424	0.90%	5,568	0.96%	3.19%	107	5,278	0.87%	3.03%	96	4,002	0.82%	2.29%	90	4,579	0.92%	2.63%	102	10,268	1.17%	5.89%	129

Index Legend Under 80 110 to 119 120 to 149 Over 150

#### 2019 Brampton - Downtown Brampton Visitors Within Trade Area

Compared to Total Household Population 15+

#### Benchmark: 15 min trade area

Total Household	Spring 201	9 Visitors	Summer 20	19 Visitors	Fall 2019	Visitors	Winter 201	9 Visitors	Full Year 2019 Visitors			
Population 15+	#	% Pen	#	% Pen	#	% Pen	#	% Pen	#	% Pen		
26,816	20,590	76.8	19,778	73.8	19,946	74.4	18,980	70.8	22,435	83.7		

866,717

97.5

#### 2019 Brampton - Downtown Brampton Visitors Within vs Outside Trade Area

2.5

 
 Benchmark: Canada

 Total Visitors In Main Street
 # Visitors Within 15 min TA
 % Visitors Within 15 min TA
 # Visitors Outside 15 min TA
 % Visitors Outside 15 min TA

22,435

Year

Full Year 2019

Polygon

889,152

ENVIRONICS

#### 2020 Brampton - Downtown Brampton Visitors by Top 10 Census Subdivisions

Compared to Total Household Population 15+

Benchmark: Ontario and Quebec

CSD Code	CSD Code Census Subdivision Name		ehold 15+	Spring 2020			Summer 2020					Fall 2	020			Winter	2020			Full Ye	ar 2020		
CSD COUE	Census subdivision Name	#	% of Total	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index
	Total	19,302,713	100%	263,693	100%	1.37%	100	385,152	100%	2.00%	100	353,858	100%	1.83%	100	381,385	100%	1.98%	100	605,785	100%	3.14%	100
3521010	Brampton, ON (CY)	596,084	3.09%	156,655	59.41%	26.28%	1924	216,204	56.13%	36.27%	1818	209,518	59.21%	35.15%	1917	212,758	55.79%	35.69%	1806	285,660	47.16%	47.92%	1527
3520005	Toronto, ON (C)	2,568,898	13.31%	26,031	9.87%	1.01%	74	39,982	10.38%	1.56%	78	34,736	9.82%	1.35%	74	37,163	9.74%	1.45%	73	75,358	12.44%	2.93%	93
3521005	Mississauga, ON (CY)	642,951	3.33%	25,742	9.76%	4.00%	293	42,819	11.12%	6.66%	334	38,653	10.92%	6.01%	328	39,785	10.43%	6.19%	313	74,669	12.33%	11.61%	370
3521024	Caledon, ON (T)	68,255	0.35%	6,647	2.52%	9.74%	713	8,990	2.33%	13.17%	660	7,962	2.25%	11.67%	636	11,130	2.92%	16.31%	825	16,070	2.65%	23.54%	750
3519028	Vaughan, ON (CY)	264,447	1.37%	4,825	1.83%	1.82%	134	6,796	1.76%	2.57%	129	6,493	1.83%	2.46%	134	5,757	1.51%	2.18%	110	13,152	2.17%	4.97%	158
3524015	Halton Hills, ON (T)	53,559	0.28%	3,786	1.44%	7.07%	517	5,985	1.55%	11.17%	560	5,437	1.54%	10.15%	554	8,036	2.11%	15.00%	759	11,397	1.88%	21.28%	678
3524009	Milton, ON (T)	106,330	0.55%	2,945	1.12%	2.77%	203	4,712	1.22%	4.43%	222	4,195	1.19%	3.95%	215	5,831	1.53%	5.48%	278	10,561	1.74%	9.93%	316
3525005	Hamilton, ON (C)	483,265	2.50%	3,089	1.17%	0.64%	47	4,317	1.12%	0.89%	45	3,710	1.05%	0.77%	42	4,133	1.08%	0.86%	43	8,775	1.45%	1.82%	58
3524001	Oakville, ON (T)	174,424	0.90%	2,396	0.91%	1.37%	101	3,602	0.94%	2.07%	104	3,534	1.00%	2.03%	111	3,510	0.92%	2.01%	102	7,563	1.25%	4.34%	138
3522014	Orangeville, ON (T)	25,975	0.13%	2,441	0.93%	9.40%	688	3,321	0.86%	12.79%	641	3,119	0.88%	12.01%	655	3,611	0.95%	13.90%	704	5,678	0.94%	21.86%	696

Index Legend Under 80 110 to 119 120 to 149 Over 150

#### 2020 Brampton - Downtown Brampton Visitors Within Trade Area

Compared to Total Household Population 15+

#### Benchmark: 15 min trade area

Total Household	Spring 2020	0 Visitors	Summer 20	20 Visitors	Fall 2020	) Visitors	Winter 202	0 Visitors	Full Year 2020 Visitors		
Population 15+	#	% Pen	#	% Pen	#	% Pen	#	% Pen	#	% Pen	
26,816	15,117	56.4	16,025	59.8	15,372	57.3	16,149	60.2	17,807	66.4	

#### 2020 Brampton - Downtown Brampton Visitors Within vs Outside Trade Area

Benchmark: Canada

Year	Total Visitors in Main Street Polygon	# Visitors Within 15 min TA	% Visitors Within 15 min TA	# Visitors Outside 15 min TA	% Visitors Outside 15 min TA
Full Year 2020	610,511	17,807	2.9	592,704	97.1

### 2021 Brampton - Downtown Brampton Visitors by Top 10 Census Subdivisions

Compared to Total Household Population 15+

Benchmark: Ontario and Quebec

CSD Code	CSD Code Census Subdivision Name —		Fotal Household Spring 2021 Population 15+				Summe	er 2021		Fall 2021				Winter 2021 Full Year 2				ar 2021					
CSD CODE	Census subdivision Name	#	% of Total	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index
	Total	19,302,713	100%	299,220	100%	1.55%	100	499,215	100%	2.59%	100	509,667	100%	2.64%	100	359,128	100%	1.86%	100	700,302	100%	3.63%	100
3521010	Brampton, ON (CY)	596,084	3.09%	174,302	58.25%	29.24%	1886	265,221	53.13%	44.49%	1720	280,861	55.11%	47.12%	1785	213,866	59.55%	35.88%	1928	314,053	44.85%	52.69%	1452
3520005	Toronto, ON (C)	2,568,898	13.31%	28,647	9.57%	1.12%	72	54,523	10.92%	2.12%	82	52,504	10.30%	2.04%	77	33,989	9.46%	1.32%	71	92,459	13.20%	3.60%	99
3521005	Mississauga, ON (CY)	642,951	3.33%	32,678	10.92%	5.08%	328	52,050	10.43%	8.10%	313	53,253	10.45%	8.28%	314	39,440	10.98%	6.13%	330	87,725	12.53%	13.64%	376
3519028	Vaughan, ON (CY)	264,447	1.37%	9,328	3.12%	3.53%	228	8,445	1.69%	3.19%	123	8,519	1.67%	3.22%	122	7,777	2.17%	2.94%	158	17,898	2.56%	6.77%	187
3521024	Caledon, ON (T)	68,255	0.35%	7,944	2.65%	11.64%	751	12,929	2.59%	18.94%	732	13,237	2.60%	19.39%	734	8,877	2.47%	13.01%	699	17,564	2.51%	25.73%	709
3524015	Halton Hills, ON (T)	53,559	0.28%	3,237	1.08%	6.04%	390	8,439	1.69%	15.76%	609	8,772	1.72%	16.38%	620	4,548	1.27%	8.49%	456	11,575	1.65%	21.61%	596
3524009	Milton, ON (T)	106,330	0.55%	3,440	1.15%	3.24%	209	6,777	1.36%	6.37%	246	6,955	1.36%	6.54%	248	3,832	1.07%	3.60%	194	11,204	1.60%	10.54%	290
3525005	Hamilton, ON (C)	483,265	2.50%	3,051	1.02%	0.63%	41	6,820	1.37%	1.41%	55	6,583	1.29%	1.36%	52	4,691	1.31%	0.97%	52	11,111	1.59%	2.30%	63
3523008	Guelph, ON (CY)	121,691	0.63%	1,435	0.48%	1.18%	76	5,463	1.09%	4.49%	174	5,995	1.18%	4.93%	187	1,845	0.51%	1.52%	81	8,315	1.19%	6.83%	188
3524001	Oakville, ON (T)	174,424	0.90%	2,666	0.89%	1.53%	99	4,635	0.93%	2.66%	103	3,849	0.76%	2.21%	84	2,177	0.61%	1.25%	67	7,745	1.11%	4.44%	122

Index Legend Under 80 110 to 119 120 to 149 Over 150

#### 2021 Brampton - Downtown Brampton Visitors Within Trade Area

Compared to Total Household Population 15+

#### Benchmark: 15 min trade area

Total Household	Spring 202	1 Visitors	Summer 20	21 Visitors	Fall 2021	1 Visitors	Winter 202	1 Visitors	Full Year 2021 Visitors		
Population 15+	#	% Pen	#	% Pen	#	% Pen	#	% Pen	#	% Pen	
26,816	12,753	47.6	14,688	54.8	15,215	56.7	14,073	52.5	15,589	58.1	

#### 2021 Brampton - Downtown Brampton Visitors Within vs Outside Trade Area

Benchmark: Canada

Year	Total Visitors in Main Street Polygon	# Visitors Within 15 min TA	% Visitors Within 15 min TA	# Visitors Outside 15 min TA	% Visitors Outside 15 min TA
Full Year 2021	710,155	15,589	2.2	694,566	97.8

Customers:Brampton Downtown Brampton - FY2021: Sum\_Unique\_Visitors

Total Customers: 577,803

# Top 5 segments represent 56.7% of customers in Southern Ontario

15 ENTERPRISE	Rank: Customers: Customers %: % in Benchmark: Index	1 201,292 34.84 5.76 <b>605</b>	Reflecting Canada's increasing diversity, South Asian Enterprise is an urban crossroads where nearly 60 percent of the populace are immigrants and one third of the members identify as visible minorities from South Asia. The more affluent of two predominantly South Asian segments, South Asian Enterprise contains upper-middle-class families living in a mix of new singles, semis and duplexes in a handful of urban areas. More than 80 percent reside in the Greater Toronto Area; nearly half live in Brampton alone. Few segments have larger households: nearly 60 percent are home to four or more people. One in seven households is multi-family—an emerging demographic trend—with a significant presence of adult children. The first- and second-generation Canadians of South Asian Enterprise have parlayed mixed educations into well-paying blue-collar and service sector jobs. But their above-average household incomes may result from three or more wage-earners under one roof. Many residents maintain their South Asian culture at home, with over 40 percent speaking a non-official language. These families enjoy swimming, baseball and playing racquet sports, visiting theme parks and frequenting museums. Socially conservative, they support Traditional Families and reject alternative arrangements.
31 MEROPOT	Rank: Customers: Customers %: % in Benchmark: Index	2 40,344 6.98 2.08 <b>336</b>	A segment encompassing long-established immigrant neighbourhoods, Metro Melting Pot has been a haven for upw ard- climbing new corners for 25 years. Concentrated in Toronto and nearby Mssissauga, more than half of the households contain immigrants; nearly 30 percent speak a non-official language, with Tagalog, Arabic and Spanish joining Portuguese, Italian, Cantonese and Mandarin in recent years. These neighbourhoods are diverse in more ways than cultural roots: Metro Melting Pot contains families and lone-parent households, maintainers range in age from 45 to over 75, and the housing stock is a mix of older single-detached and row houses, seris and apartment buildings. While some contain young children, many households have tw enty-something children who are likely contributing to the family income. With educations ranging from grade school to university degrees, adults work at varied jobs in business, services and manufacturing. But the high housing prices—the average dwelling value of over \$525,000—contribute to only an average number of homeow ners. Eager to indulge their children, many enjoy going to theme parks, professional sports games and all-inclusive resorts. Seeking to connect with others in their communities, they respond to messages that recognize their Attraction for Orow ds.
OB BULLTCULTURE COMPANY COMP	Rank: Customers: Customers %: % in Benchmark: Index	3 38,893 6.73 5.19 <b>130</b>	One of the wealthier suburban lifestyles, Multiculture-ish is an ethnically diverse segment of middle-aged Asian and South Asian households. Located in and around major cities like Toronto, Calgary and Edmonton, many of these neighbourhoods emerged 20 years ago as new suburban subdivisions. Today, they're slowly being overtaken by urban sprawl and infill developments. More than 40 percent of residents are immigrants, and the rest are typically second-generation Canadians who've settled in houses built since 1990. A quarter speak a non-official language, the most common being Mandarin, Cantonese and Punjabi, but residents also disproportionately speak Arabic, Urdu and Russian at home. Multiculture-ish households tend to be large—double the national average for four or more people—and the significant presence of children over the age of 5 influences their preference for family-friendly outings to theme parks, zoos and aquariums. Having completed university and college educations, these adults enjoy upscale incomes—earned fromjobs in management, business and the sciences—that are 50 percent higher than the national average and that allow them to exercise Ostentatious Consumption by purchasing items that symbolize affluence.
11 MODERNA ROUMERIA Se trees Se trees S	Rank: Customers: Customers %: % in Benchmark: Index	4 27,754 4.80 3.30 <b>146</b>	With one of the highest percentages of suburban households, Modern Suburbia is a magnet for younger and middle- aged, diverse families with young children. Many of these acculturated households contain first- and second- generation Canadians from Asia and South Asia who arrived in their 20s and 30s and have recently moved to new suburbs near large cities like Toronto, Edmonton, Calgary, Ottaw a and Vancouver. More than half the population identify as visible minorities: More than twice the national average identify as Asian, and nearly three times the average identify as South Asian. With their university and college educations, they earn upper-middle-class incomes from a wide range of jobs that afford them new single-family, semi-detached or row houses. And few segments are more mobile: the number of residents who have moved in the last five years is nearly 70 percent above average. Modern Suburbia members have crafted active lifestyles for their relatively large families and participate in many team sports, including basketball and hockey. For a splurge, they head to kid-friendly venues such as amusement parks, zoos and aquariums, admitting that Attraction for Crowds is among their strongest values.
18 MULTICULTURAL CORRESS	Rank: Customers: Customers %: % in Benchmark: Index	5 19,451 3.37 3.76 <b>90</b>	The middle-aged families of Multicultural Corners create an exceptionally diverse portrait. More than a third of households contain foreign-born residents—from the Caribbean, Central America, Europe and Asia—though no one culture dominates. About a fifth of the population speak a non-official language and more than 40 percent identify as visible minorities—including black, Latin American, Arabic and South Asian. Having immigrated to Canada before 2000, these first and second generation Canadians have moved beyond gateway communities to the urban fringe areas of cities like Toronto, Calgary, Ottawa and Edmonton. They've turned their moderate educations into upper-middle-class incomes earned from service sector and w hite-collar jobs. They typically own single-detached and row houses suitable for their relatively large families with older children; more than a third of households contain four or more people. In these neighbourhoods where one of the stronger values is Financial Security, residents have been more mindful of their spending due to the economic uncertainty caused by OOVID-19. With that said, in normal times they enjoy travelling and tend to stay at all-inclusive resorts and book cultural trips and eco-tours.
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