Community Profile: Vaughan – Vaughan Metropolitan Centre

Prepared for: Economic Developers Council of Ontario – My Main Street

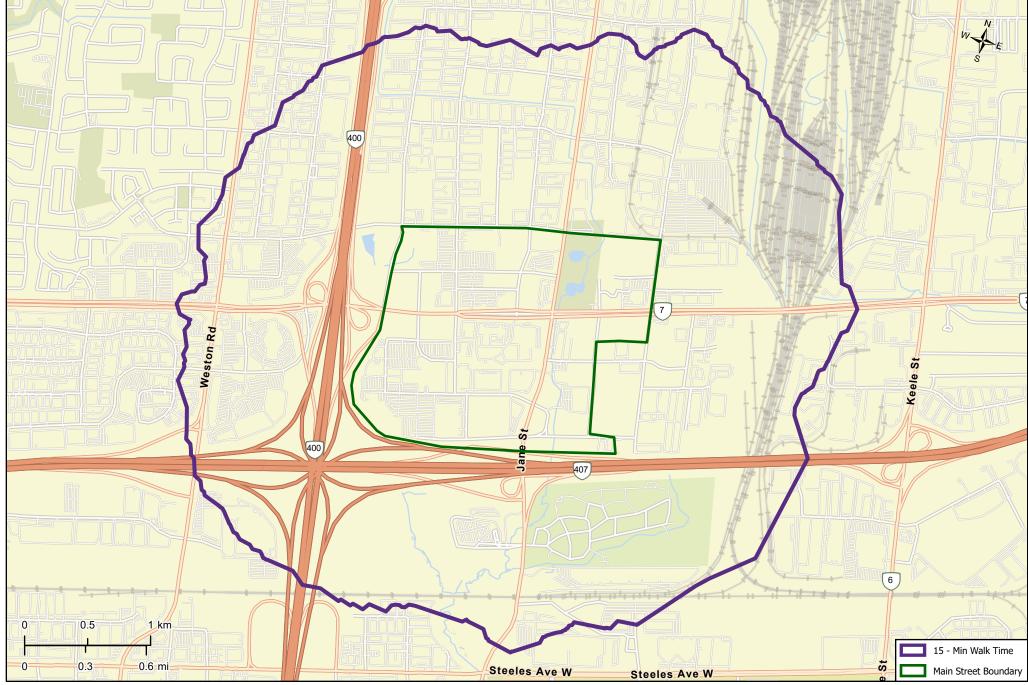
ENVIRONICS ANALYTICS

Confidential Date: February 24, 2022

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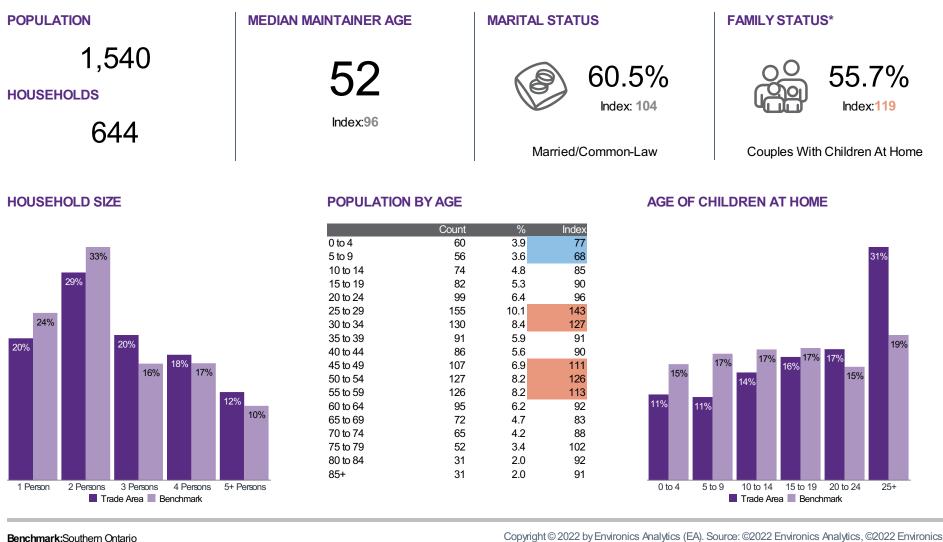
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Demographics, PRIZM Profile, and Psychographics

Demographics | Population & Households

Trade Area: Vaughan - Vaughan Metropolitan Centre



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*Chosen from index ranking with minimum 5% composition

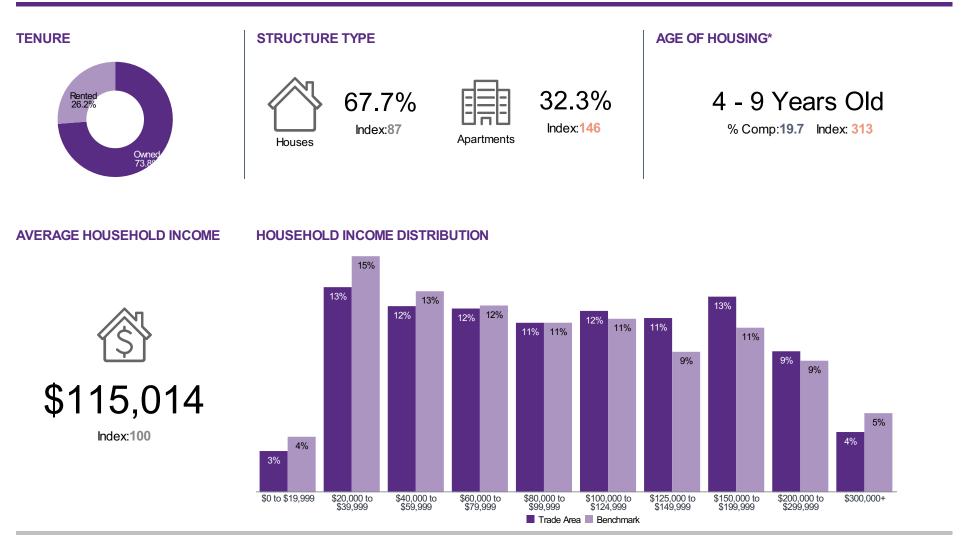
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Demographics | Housing & Income

Trade Area: Vaughan - Vaughan Metropolitan Centre

Population: 1,540 | Households: 644

ENVIRONICS



Benchmark:Southern Ontario

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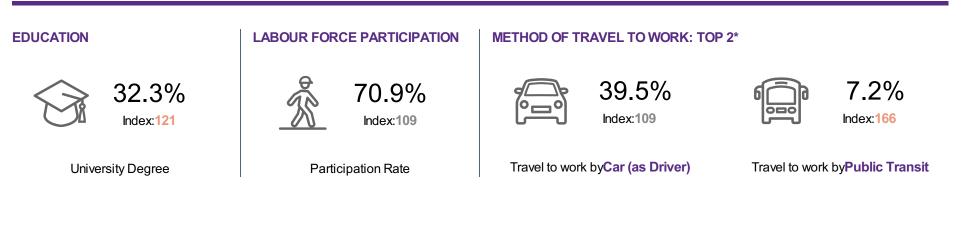
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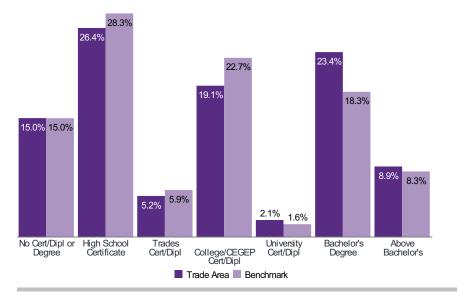
Demographics | Education & Employment

Trade Area: Vaughan - Vaughan Metropolitan Centre

Population: 1,540 | Households: 644

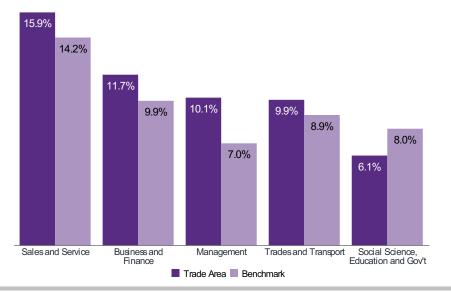
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EDUCATIONAL ATTAINMENT

OCCUPATIONS: TOP 5*



Benchmark:Southern Ontario

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*Ranked by percent composition

Demographics | Diversity

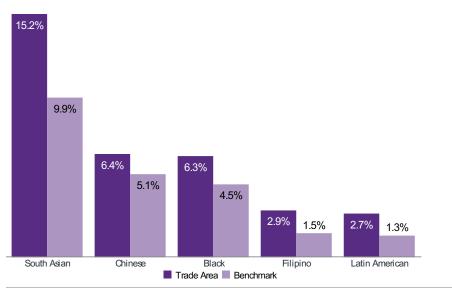
Trade Area: Vaughan - Vaughan Metropolitan Centre

ENVIRONICS ANALYTICS

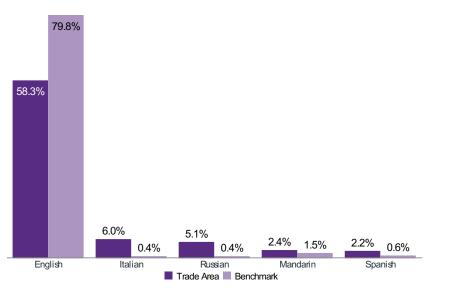
Population: 1,540 | Households: 644



VISIBLE MINORITY STATUS: TOP 5**



LANGUAGES SPOKEN AT HOME: TOP 5**



Benchmark:Southern Ontario

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Index Colours:	<80	80 - 110	110+

*Chosen from index ranking with minimum 5% composition

**Ranked by percent composition

Trade Area: Vaughan - Vaughan Metropolitan Centre

Top 5 segments represent 93.1% of households in Vaughan - Vaughan Metropolitan Centre

31 METRO POT METRO POT POT A STATE METRO POT METRO POT M	Rank: Hhlds: Hhld %: % in Benchmark: Index	1 258 39.99 1.77 2,255	A segment encompassing long-established immigrant neighbourhoods, Metro Melting Fot has been a haven for upw ard- climbing new corners for 25 years. Concentrated in Toronto and nearby Mssissauga, more than half of the households contain immigrants; nearly 30 percent speak a non-official language, with Tagalog, Arabic and Spanish joining Portuguese, Italian, Cantonese and Mandarin in recent years. These neighbourhoods are diverse in more ways than cultural roots: Metro Melting Fot contains families and lone-parent households, maintainers range in age from 45 to over 75, and the housing stock is a nix of older single-detached and row houses, servis and apartment buildings. While some contain young children, many households have twenty-something children who are likely contributing to the family income. With educations ranging fromgrade school to university degrees, adults work at varied jobs in business, services and manufacturing. But the high housing prices—the average dwelling value of over \$525,000—contribute to only an average number of homeowners. Eager to indulge their children, many enjoy going to theme parks, professional sports games and all-inclusive resorts. Seeking to connect with others in their communities, they respond to messages that recognize their Attraction for Crowds.
18 OUTCUTURA OUTCUTU	Rank: Hhlds: Hhld %: % in Benchmark: Index:	2 136 21.05 3.28 641	The middle-aged families of Multicultural Corners create an exceptionally diverse portrait. More than a third of households contain foreign-born residents—from the Caribbean, Central America, Europe and Asia—though no one culture dominates. About a fifth of the population speak a non-official language and more than 40 percent identify as visible minorities—including black, Latin American, Arabic and South Asian. Having immigrated to Canada before 2000, these first and second generation Canadians have moved beyond gateway communities to the urban fringe areas of cities like Toronto, Calgary, Ottawa and Edmonton. They've turned their moderate educations into upper-middle-class incomes earned from service sector and white-collar jobs. They typically own single-detached and row houses suitable for their relatively large families with older children; more than a third of households contain four or more people. In these neighbourhoods where one of the stronger values is Financial Security, residents have been more mindful of their spending due to the economic uncertainty caused by OOVID-19. With that said, in normal times they enjoy travelling and tend to stay at all-inclusive resorts and book cultural trips and eco-tours.
23 MELOW MELOW	Rank: Hhlds: Hhld %: % in Benchmark: Index	3 93 14.39 4.40 327	Md-City Mellow epitomizes a traditional view of the Canadian Dream owning a home in an attractive setting while building a confortable nest egg. In this segment, nearly 90 percent of members own single-detached houses, which typically were built between 1960 and 1990. These older and mature households enjoy upper-middle incomes and well-established neighbourhoods in large cities like Winnipeg, Edmonton, Hamilton and Toronto. With most maintainers over the age of 55, Md-City Mellow is a mixed group, a collection of both older couples and middle-aged families raising older children. Few segments have a lower five-year mobility rate. Most households contain third-plus-generation Canadians, though there's an above-average concentration of second-generation Canadians and those whose mother tongue is Italian, Portugese, Polish or Ukrainian. With their high school and college educations, those still in the labour force earn solid paycheques from a mix of white collar, blue collar and service sector jobs. The retirees and soon-to-be retirees here have the time to enjoy sporting events such as horse racing, hockey, baseball and football games. Many book cruises, casino junkets, ski trips and cultural tours as they believe that other cultures have a great deal to teach us (Oulture Sampling).
	Rank: Hhlds: Hhld %: % in Benchmark: Index:	4 72 11.18 4.11 272	One of the wealthier suburban lifestyles, Multiculture-ish is an ethnically diverse segment of middle-aged Asian and South Asian households. Located in and around major cities like Toronto, Calgary and Edmonton, many of these neighbourhoods emerged 20 years ago as new suburban subdivisions. Today, they're slowly being overtaken by urban sprawl and infill developments. More than 40 percent of residents are immigrants, and the rest are typically second-generation Canadians who've settled in houses built since 1990. A quarter speak a non-official language, the most common being Mandarin, Cantonese and Punjabi, but residents also disproportionately speak Arabic, Urdu and Russian at home. Multiculture-ish households tend to be large—double the national average for four or more people—and the significant presence of children over the age of 5 influences their preference for family-friendly outings to theme parks, zoos and aquariums. Having completed university and college educations, these adults enjoy upscale incomes—earned from jobs in management, business and the sciences—that are 50 percent higher than the national average and that allow them to exercise Ostentatious Consumption by purchasing items that symbolize affluence.
OT MATURE Casedon Construction Casedon Construction	Rank: Hhlds: Hhld %: % in Benchmark: Index	5 42 6.46 2.25 287	Emblematic of Canadian's aging society, Mature & Secure consists of older and mature couples and families aging in place in urban fringe neighbourhoods. Nearly 60 percent of the maintainers are over 55 years old. About 80 percent of this segment's households are found in Canada's largest markets: Toronto, Montreal, Vancouver, Calgary, Ottawa and Edmonton. Many contain first- and second-generation Canadians, the immigrants having arrived between 1990 and 2010. And one in eight residents is Jewish, the highest percentage among all segments and more than 11 times the national average. Well educated with university degrees, those still in the workforce earn upscale incomes from management and white-collar positions in business, finance, science and education. Longtime homeowners, they live in stylish houses and duplexes built between 1960 and 1990 and valued at over \$800,000. With a high level of financial security, Mature & Secure residents tend to own investments, real estate and imported luxury cars. Yet they also express a desire to provide a secure future for their children and grandchildren (Legacy).
Benchmark: Southen	n Ontario		Copyright © 2022 by Environics Analytics (EA). Source: ©2022 Environics Analytics, ©2022 Environics Analytics, PRIZM is a registered trademark of Claritas, LLC (https://en.environicsanalytics.ca/Envision/About/1/2021)

Psychographics | SocialValues Overview

Trade Area: Vaughan - Vaughan Metropolitan Centre

Strong Values

Values	Index
Joy of Consumption	139
Pursuit of Originality	135
Fatalism	134
Enthusiasm for Technology	129
Brand Genuineness	127
Personal Expression	127
Advertising as Stimulus	126
Global Consciousness	125
Interest in the Unexplained	125
Consumption Evangelism	124



Joy of Consumption

Intense gratification through the purchase of consumer goods (rather than basic necessities). Enjoying consumption for the pleasure of consumption. People who are strong on this construct are often more excited by the act of buying than by the use of the products they buy.

Pursuit of Originality

Need to feel different from others. A preoccupation with demonstrating one's individuality through original touches and expressions of personal uniqueness.

Fatalism

The feeling that there are forces beyond one's immediate control preventing one from being in control, and being resigned to not being able to organize and control the direction of one's life or future. Lack of belief in one's basic ability to effect change and control one's life.

Weak Values

Values	Index
Attraction to Nature	71
Effort Toward Health	74
Primacy of Environmental Protection	77
Duty	78
Cultural Assimilation	79
Brand Apathy	81
Financial Concern Regarding the Future	82
Buying on Impulse	84
Community Involvement	84
Ecological Concern	84



Attraction to Nature

How close people want to be to nature, whether to recharge their spiritual batteries or to enjoy a simpler, healthier or more authentic way of life.

Effort Toward Health

The commitment to focus on diet, exercise and healthy living in order to feel better and have a healthy, wholesome lifestyle. A willingness to transform one's lifestyle through exercise and radical changes to diet.

Primacy of Environmental Protection

People strong on this construct prioritize protection of the environment over economic advancement and job creation that could threaten the environment.

Benchmark: Ontario

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Financial and Expenditure Overview

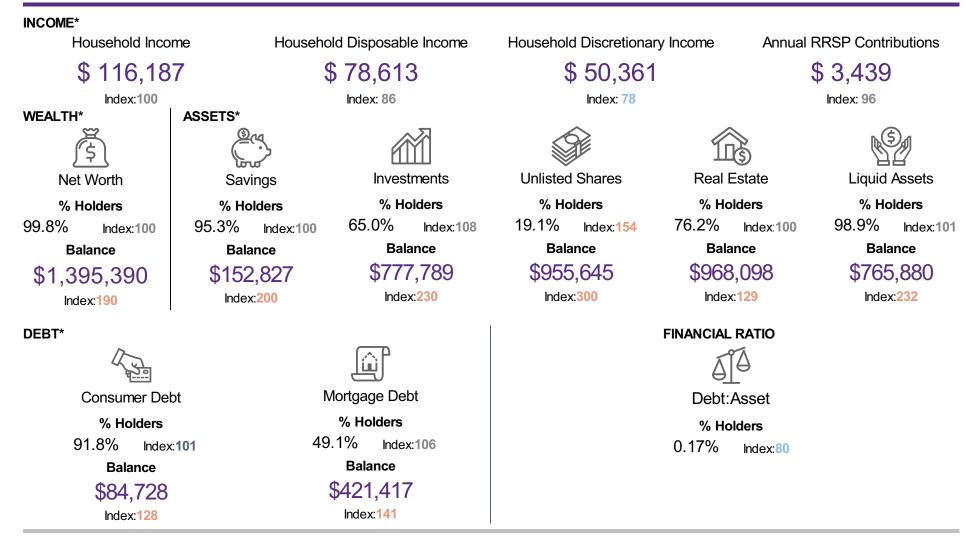
Financial | WealthScapes Overview

Trade Area: Vaughan - Vaughan Metropolitan Centre

WealthScapes Households: 623

ANALYTICS

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Benchmark:Southern Ontario

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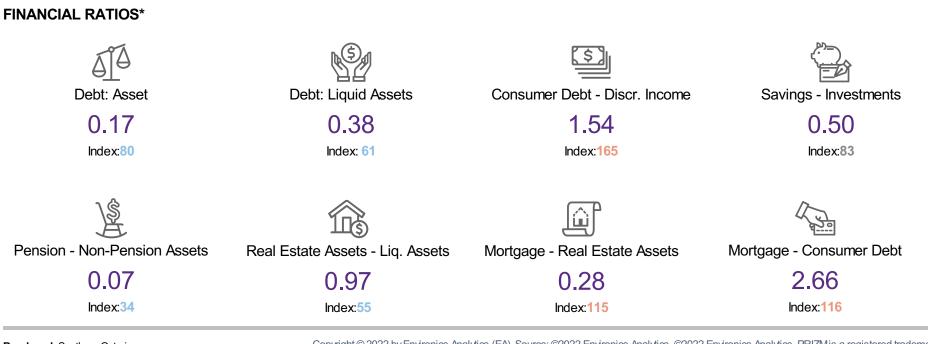
% Holders represent where customers are found.

*Average values per holding household as at December 31, 2020.

Financial | WealthScapes - Ratios

Trade Area: Vaughan - Vaughan Metropolitan Centre

ENVIRONICS ANALYTICS



Benchmark:Southern Ontario

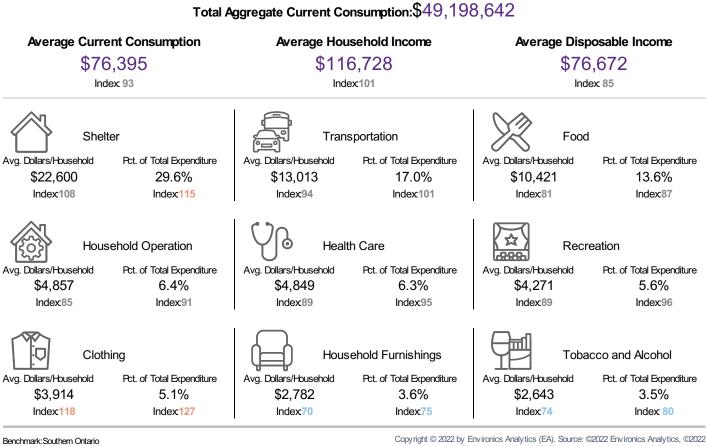
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Trade Area: Vaughan - Vaughan Metropolitan Centre

ENVIRONICS ANALYTICS

Households: 644



Displaying the top nine HouseholdSpend categories ranked by percent of total expenditure. Benchmark used for Index calculations. Copyright © 2022 by Environics Analytics (EA). Source: ©2022 Environics Analytics, ©2022 Environics Analytics, PRIZM is a registered trademark of Claritas, LLC.. (https://en.environicsanalytics.ca/Envision/About/1/2021)

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Expenditures | Foodspend - Annual Household Expenditure Overview



Average Househo \$116,72 Index 101		ge Food Expenditure \$10,421 Index81	Average Spend of from Restaur \$3,030 Index:75	ants	rerage Spend on Food from Stores \$7,391 Index84
	т	otal Aggregate Food E	xpenditure:\$6,711,	401	
Bake	ry	Cere	al Products	F F	ruit and nuts
vg. Dollars/Household	Pct. of Total Expenditure	Avg. Dollars/Household	Pct. of Total Expenditure	Avg. Dollars/Househol	ld Pct. of Total Expenditure
\$702	9.5%	\$435	5.9%	\$981	13.3%
Index81	Index95	Index85	Index101	Index90	Index106
M Vege	tables	Dairy	products & Eggs	S N	<i>l</i> eat
vg. Dollars/Household	Pct. of Total Expenditure	Avg. Dollars/Household	Pct. of Total Expenditure	Avg. Dollars/Househol	ld Pct. of Total Expenditure
\$816	11.0%	\$1,023	13.8%	\$1,258	17.0%
Index88	Index105	Index80	Index95	Index80	Index95
Fish	& Seafood	Beve Beve	rages & Other Food		
vg. Dollars/Household	Pct. of Total Expenditure	Avg. Dollars/Household	Pct. of Total Expenditure		
\$398	5.4%	\$1,778	24.1%		
Index135	Index160	Index:81	Index95		

Displaying the top FoodSpend categories of expenditure on food purchased from stores. Benchmark used for Index calculations.

(https://en.environicsanalytics.ca/Envision/About/1/2021) Index Colours: <80 80 - 110 110+

Post COVID-19 Activities

Behavioural-Vividata | Post COVID-19

Trade Area: Vaughan - Vaughan Metropolitan Centre

Household Population 14+:1,337

ENVIRONICS ANALYTICS

Activities Look Forward To Doing

	%	Base %	Index
Socializing			
Dating	10.9	11.0	100
Going to restaurants, bars or night clubs	52.1	55.1	95
Having physical Contact with family and friends	51.1	57.7	89
Participating in group activities	36.3	38.7	94
Partying	20.0	15.8	127
Seeing family and friends in person	56.9	62.8	91
Entertainment			
Attending events, festivals or concerts	38.3	42.9	89
Attending sports events (excludes professional sports)	18.6	18.2	102
Attending to professional sports events or games	26.1	25.4	103
Going to the movies	46.4	45.7	102
Movement & Travel			
Driving more	15.5	16.1	97
Shopping in-store	42.1	42.9	98
Spending time outdoors	33.1	32.5	102
Travelling outside of Canada/ abroad	59.8	53.2	112
Travelling within Canada	48.7	49.9	98
Using public transit	25.7	13.7	188
Personal			
Getting back to old habits	38.6	36.2	107
Going to a salon, barber shop or spa	33.4	33.7	99
Going to the gym	29.7	22.6	132
Education/Work			
Children going back to school	26.5	20.3	130
Going back to work	21.6	17.6	122
Other			
Not Stated	0.9	0.6	154

Benchmark: Southern Ontario

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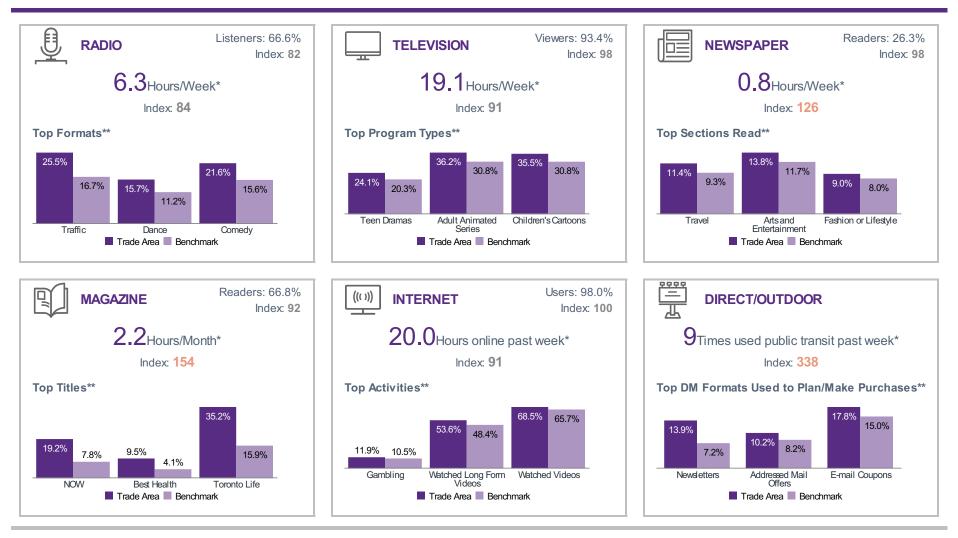
(Base used for Index calculations)

Index Colours: <80 80 - 110 110+

Media and Social Media Overview

Behavioural | Media Overview

Trade Area: Vaughan - Vaughan Metropolitan Centre



Benchmark: Southern Ontario

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* Consumption values based to variable's incidence count.

** Chosen from index ranking with minimum 5% composition.

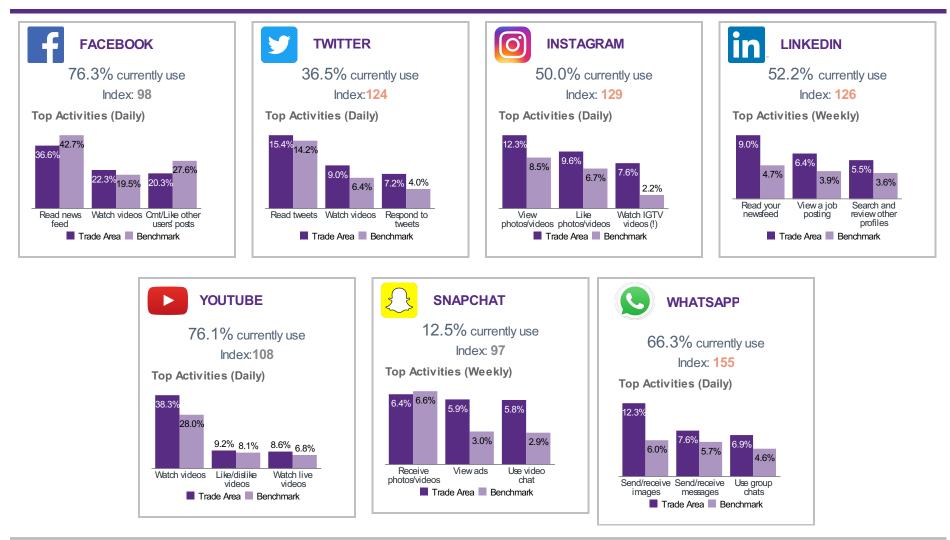
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Opticks Social | Social Media Activities

ENVIRONICS ANALYTICS

Trade Area: Vaughan - Vaughan Metropolitan Centre

Household Population 18+: 1,274



Benchmark: Southern Ontario

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Chosen and ranked by percent composition

(!)Indicates variables with low sample size. Please analyze with discretion

Opticks Social | Social Media Usage

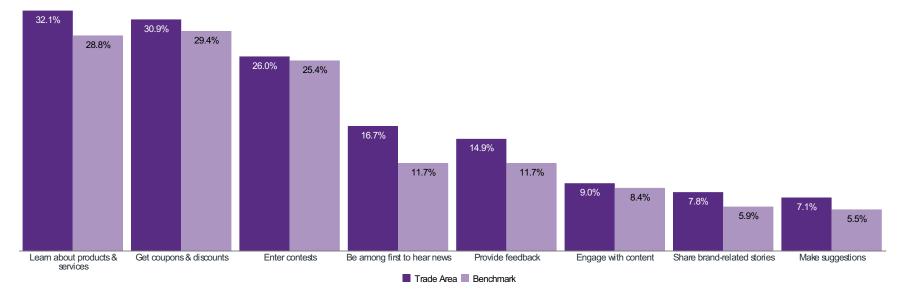
Trade Area: Vaughan - Vaughan Metropolitan Centre

Household Population 18+: 1,274

ENVIRONICS



REASONS TO FOLLOW BRANDS USING SOCIAL MEDIA



Benchmark:Southern Ontario

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Index Colours: <80	80 - 110	110+
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Chosen and ranked by percent composition

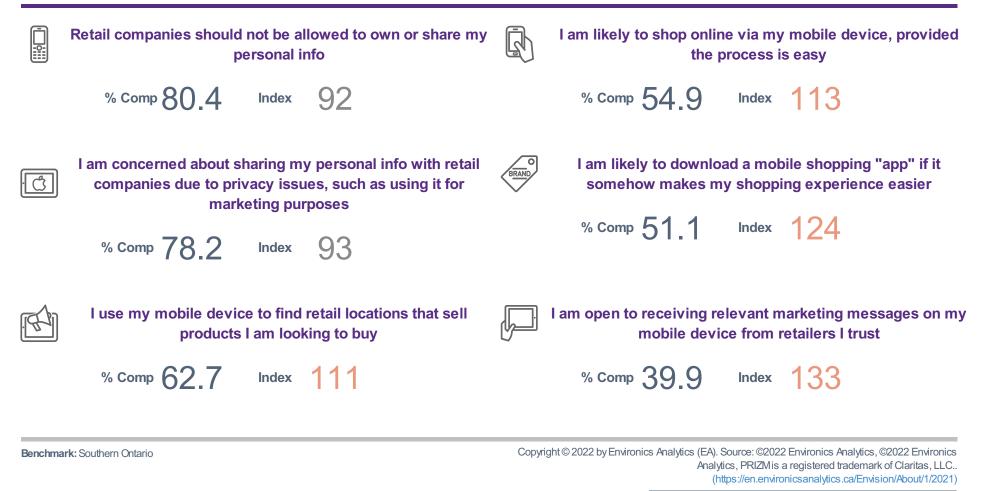
Online Shopping Attitudes and Behaviours

Opticks eShopper | Online Shopping Attitudes

ENVIRONICS

Trade Area: Vaughan - Vaughan Metropolitan Centre

Total Household Population 18+: 1,274



Index Colours:

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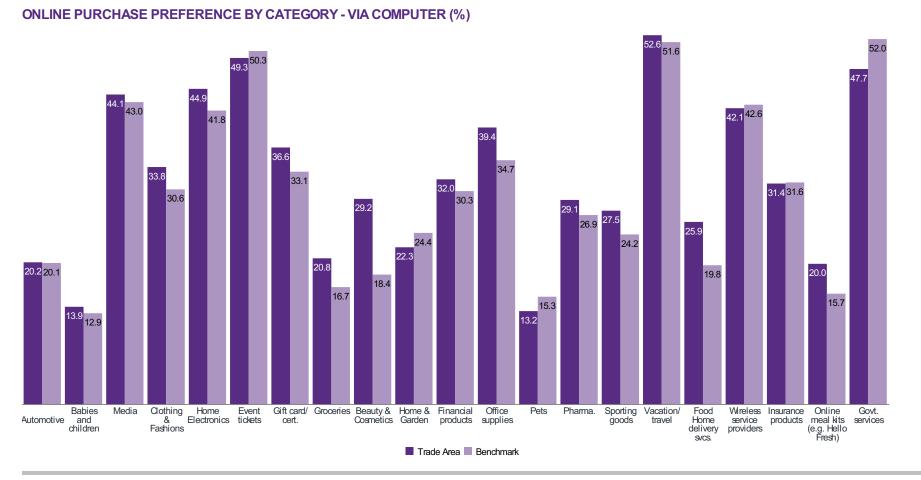
Ranked by percent composition.

Opticks eShopper | Purchase Preference by Category



Trade Area: Vaughan - Vaughan Metropolitan Centre

Total Household Population 18+:1,274



Benchmark: Southern Ontario

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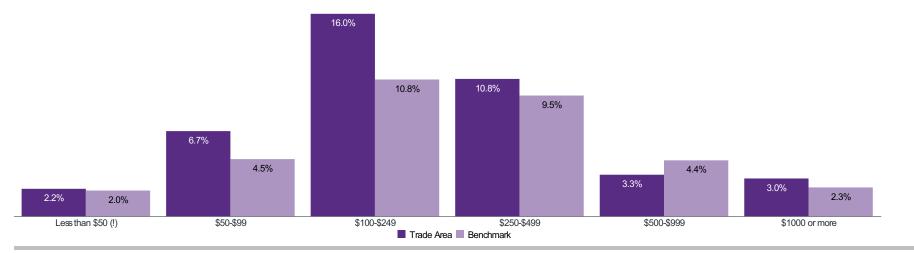
Opticks eShopper | Clothing & Fashions Deep Dive

Trade Area: Vaughan - Vaughan Metropolitan Centre

Total Household Population 18+: 1,274

BEHAVIOURAL PREFERENCES BY CHANNEL					
CLOTHING & FASHIONS	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone	
Gather information	60.0%	39.2%	18.6%	3.1%	
	Index:98	Index:106	Index:151	Index:98	
Purchase preference	67.7%	33.8%	11.0%	3.6%	
	Index:90	Index:110	Index:112	Index:140	
Customer Service	56.2%	22.6%	8.1%	23.5%	
	Index:91	Index:126	Index:141	Index:108	

AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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Opticks eShopper | Home Electronics & Computers Deep Dive

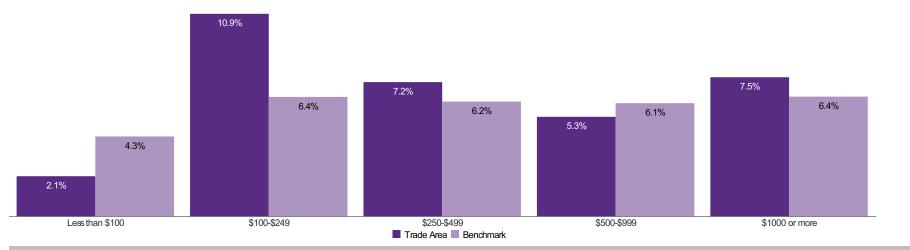
Trade Area: Vaughan - Vaughan Metropolitan Centre

BEHAVIOURAL PREFERENCES BY CHANNEL

Total Household Population 18+: 1,274

HOME ELECTRONICS & COMPUTERS	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone
Gather information	43.8%	55.5%	21.5%	8.2%
	Index:87	Index:101	Index: 138	Index: 100
Purchase preference	63.7%	44.9%	17.1%	8.5%
	Index: 93	Index:107	Index:155	Index: 132
Customer Service	51.0%	24.3%	10.2%	38.1%
	Index:90	Index:98	Index: 138	Index: 103

AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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Opticks eShopper | Gift Cards Deep Dive

Trade Area: Vaughan - Vaughan Metropolitan Centre

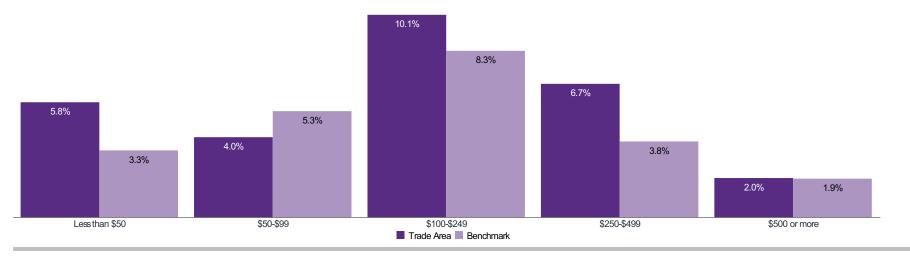
BEHAVIOURAL PREFERENCES BY CHANNEL

Total Household Population 18+: 1,274

ENVIRONICS

==☆ GIFT CARDS	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone
Gather information	40.0%	37.5%	15.5%	7.5%
	Index:84	Index:107	Index:141	Index:212
Purchase preference	55.7%	36.6%	13.6%	3.4%
	Index:92	Index:110	Index:155	Index:111
Customer Service	34.5%	21.9%	9.3%	31.7%
	Index:81	Index:107	Index:152	Index:114

AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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Opticks eShopper | Groceries Deep Dive

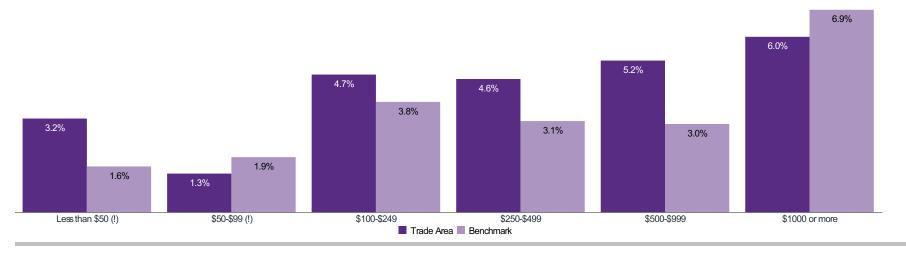
Trade Area: Vaughan - Vaughan Metropolitan Centre

Total Household Population 18+: 1,274

ENVIRONICS

BEHAVIOURAL PREFERENCES BY CHANNEL					
GROCERIES	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone	
Gather information	67.8%	26.8%	12.0%	3.0%	
	Index:94	Index:108	Index:108	Index:109	
Purchase preference	79.3%	20.8%	9.5%	3.6%	
	Index: 95	Index:125	Index:153	Index:149	
Customer Service	62.9%	14.9%	5.8%	17.9%	
	Index:90	Index:130	Index:146	Index:95	

AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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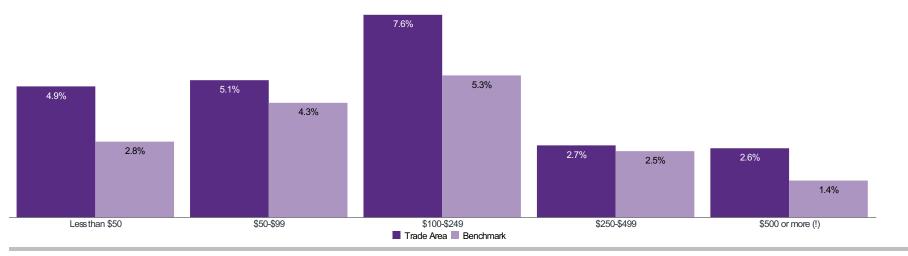
Opticks eShopper | Beauty & Cosmetics Deep Dive

Trade Area: Vaughan - Vaughan Metropolitan Centre

Total Household Population 18+: 1,274

BEAUTY &	In person, at store,	Online/Website via	Online/Website via	By talking to someone on phone
COSMETICS	branch or office	computer	mobile device	
Gather information	34.9%	28.8%	14.2%	3.1%
	Index: 98	Index:131	Index:175	Index:108
Purchase preference	46.0%	29.2%	10.7%	5.4%
	Index:99	Index:159	Index:167	Index:236
Customer Service	33.2%	17.2%	7.8%	18.3%
	Index:92	Index:137	Index:179	Index:125

AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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Opticks eShopper | Home & Garden Deep Dive

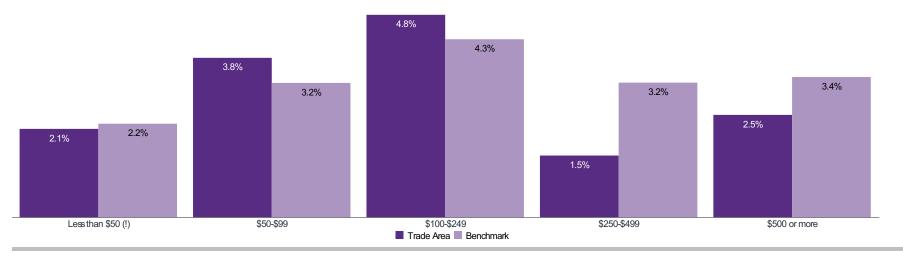
Trade Area: Vaughan - Vaughan Metropolitan Centre

BEHAVIOURAL PREFERENCES BY CHANNEL

Total Household Population 18+: 1,274

HOME & GARDEN	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone
Gather information	42.2%	30.1%	14.0%	4.9%
	Index:81	Index:79	Index:123	Index:84
Purchase preference	58.9%	22.3%	11.4%	5.7%
	Index:86	Index:92	Index:163	Index:158
Customer Service	44.0%	15.5%	8.7%	24.0%
	Index:81	Index:97	Index:182	Index:105

AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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Opticks eShopper | Sporting Goods Deep Dive

ENVIRONICS ANALYTICS

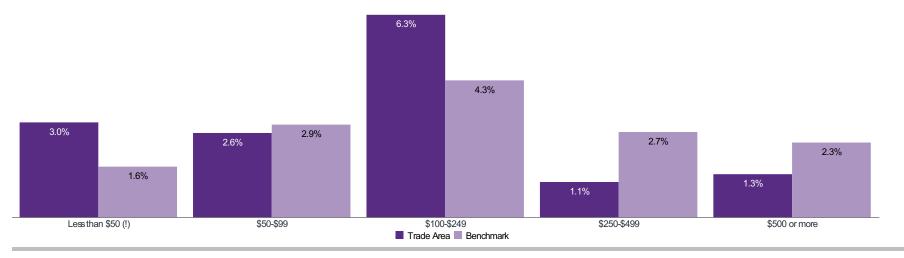
Trade Area: Vaughan - Vaughan Metropolitan Centre

BEHAVIOURAL PREFERENCES BY CHANNEL

Total Household Population 18+: 1,274

SPORTING GOODS	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone
Gather information	33.7% Index:86	31.4% Index:97	13.3% Index:127	4.3%
Purchase preference	46.9%	27.5%	11.3%	4.7%
	Index:90	Index:114	Index:150	Index:156
Customer Service	40.2%	16.2%	5.3%	23.5%
	Index:96	Index:107	Index:102	Index:115

AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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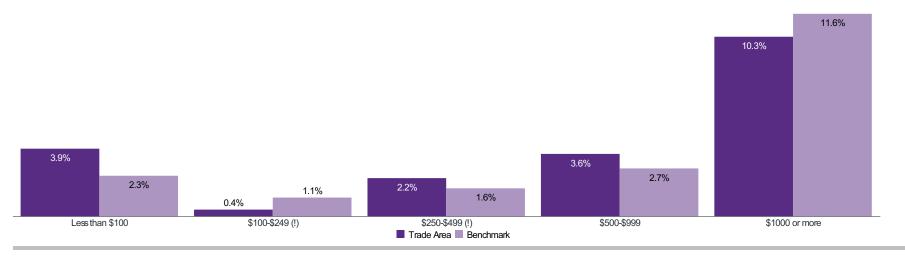
Opticks eShopper | Vacation/Travel Deep Dive

Trade Area: Vaughan - Vaughan Metropolitan Centre

Total Household Population 18+: 1,274

BEHAVIOURAL PREFERENCES BY CHANNEL					
VACATION/ TRAVEL	In person, at store, branch or office	Online/Website via computer	Online/Website via mobile device	By talking to someone on phone	
Gather information	16.2%	57.0%	24.0%	16.2%	
	Index:79	Index:98	Index:160	Index:101	
Purchase preference	20.9%	52.6%	11.4%	19.9%	
	Index:72	Index:102	Index:168	Index:111	
Customer Service	24.4%	28.6%	11.9%	43.4%	
	Index:84	Index:104	Index:171	Index:99	

AMOUNT SPENT [PST 12 MTHS]



Benchmark: Southern Ontario

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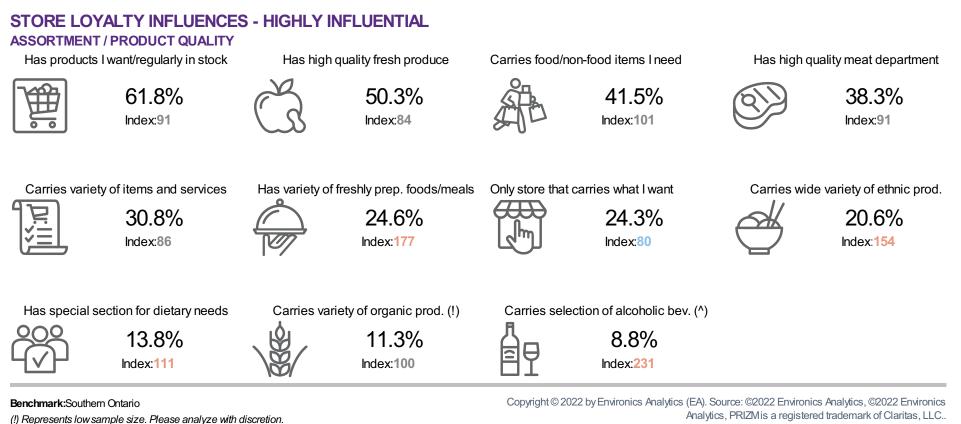
Store Loyalty

ShopperChoice | Store Loyalty - Assortment / Product Quality

Trade Area: Vaughan - Vaughan Metropolitan Centre

ENVIRONICS

Households:644



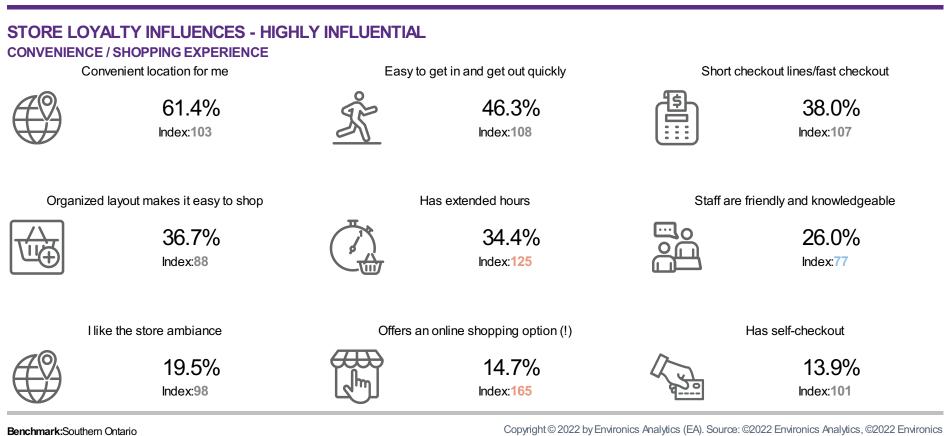
(^) Represents extremely low sample size. Please analyze with discretion.

(https://en.environicsanalytics.ca/Envision/About/1/2021)						
Index Colours:	<80	80 - 110	110+			

ShopperChoice | Store Loyalty - Shopping Experience

Trade Area: Vaughan - Vaughan Metropolitan Centre

Households:644



(!) Represents low sample size. Please analyze with discretion.

(^) Represents extremely low sample size. Please analyze with discretion.

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(https://en.environicsanalytics.ca/Envision/About/1/2021) 110+

<80 80 - 110 Index Colours:

ShopperChoice | Store Loyalty - Price and Promo

Trade Area: Vaughan - Vaughan Metropolitan Centre



Households:644

STORE LOYALTY INFLUENCES - HIGHLY INFLUENTIAL PRICE AND PROMO Discover good value when shopping Store has great sales and promotions Store has the lowest prices overall 61.5% 54.3% 59.5% Index:94 Index:93 Index:88 Store has a customer loyalty card program Has loyalty prog. app and offers pers. promos I'm loyal to their store brands 42.2% 27.0% 20.8% Index:85 Index:92 Index:90 **OUT OF STOCK ITEM** % Base % % Pen Index **Psychographics - Shopping Preferences** 38.4 40.2 96 Postpone the purchase 0.0 29.9 30.9 Leave the store and buy it elsewhere 0.0 97 Purchase another brand 23.1 21.2 0.0 109 0.0 111 Purchase another size or variety of the same brand (!) 8.6 7.7

Benchmark:Southern Ontario

(!) Represents low sample size. Please analyze with discretion.

(^) Represents extremely low sample size. Please analyze with discretion.

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Index Colours:	<80	80 - 110	110+

Main Street Visitors

2019 Vaughan - Vaughan Metropolitan Centre Visitors by Top 10 Census Subdivisions

Compared to Total Household Population 15+

Benchmark: Ontario and Quebec

CSD Code	CSD Code Census Subdivision Name —		Total Household Spring 2019 Population 15+			Summer 2019				Fall 2019			Winter 2019				Full Year 2019						
CSD COUE		#	% of Total	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index
	Total	19,302,713	100%	1,404,531	100%	7.28%	100	1,439,430	100%	7.46%	100	1,189,263	100%	6.16%	100	1,216,979	100%	6.30%	100	2,192,419	100%	11.36%	100
3520005	Toronto, ON (C)	2,568,898	13.31%	407,430	29.01%	15.86%	218	424,456	29.49%	16.52%	222	354,668	29.82%	13.81%	224	350,186	28.78%	13.63%	216	630,412	28.75%	24.54%	216
3521010	Brampton, ON (CY)	596,084	3.09%	135,738	9.66%	22.77%	313	138,338	9.61%	23.21%	311	110,149	9.26%	18.48%	300	120,944	9.94%	20.29%	322	205,562	9.38%	34.49%	304
3519028	Vaughan, ON (CY)	264,447	1.37%	172,863	12.31%	65.37%	898	166,556	11.57%	62.98%	845	152,465	12.82%	57.65%	936	162,247	13.33%	61.35%	973	193,905	8.84%	73.32%	646
3521005	Mississauga, ON (CY)	642,951	3.33%	79,853	5.69%	12.42%	171	85,547	5.94%	13.31%	178	71,951	6.05%	11.19%	182	67,299	5.53%	10.47%	166	137,385	6.27%	21.37%	188
3519036	Markham, ON (CY)	301,247	1.56%	80,083	5.70%	26.58%	365	84,659	5.88%	28.10%	377	69,858	5.87%	23.19%	376	68,374	5.62%	22.70%	360	118,389	5.40%	39.30%	346
3519038	Richmond Hill, ON (T)	181,750	0.94%	70,578	5.03%	38.83%	534	75,941	5.28%	41.78%	560	64,023	5.38%	35.23%	572	64,776	5.32%	35.64%	565	95,809	4.37%	52.71%	464
3543042	Barrie, ON (CY)	129,621	0.67%	28,247	2.01%	21.79%	299	27,360	1.90%	21.11%	283	22,718	1.91%	17.53%	284	26,138	2.15%	20.17%	320	45,110	2.06%	34.80%	306
3525005	Hamilton, ON (C)	483,265	2.50%	20,392	1.45%	4.22%	58	20,808	1.45%	4.31%	58	16,734	1.41%	3.46%	56	16,404	1.35%	3.39%	54	39,509	1.80%	8.18%	72
3519048	Newmarket, ON (T)	73,196	0.38%	21,691	1.54%	29.63%	407	20,094	1.40%	27.45%	368	17,807	1.50%	24.33%	395	18,756	1.54%	25.62%	406	31,032	1.42%	42.40%	373
3521024	Caledon, ON (T)	68,255	0.35%	19,243	1.37%	28.19%	387	18,073	1.26%	26.48%	355	15,498	1.30%	22.71%	369	17,121	1.41%	25.08%	398	26,603	1.21%	38.98%	343

Index Legend Under 80 110 to 119 120 to 149 Over 150

2019 Vaughan - Vaughan Metropolitan Centre Visitors Within Trade Area

Compared to Total Household Population 15+

Benchmark: 15 min trade area

Total Household	Spring 2019	019 Visitors Summer 2019 Visitors			Fall 2019	Visitors	Winter 2019	Visitors	Full Year 2019 Visitors		
Population 15+	#	% Pen	#	% Pen	#	% Pen	#	% Pen	#	% Pen	
1,339	3,802	284.0	3,045	227.4	2,854	213.1	3,457	258.1	3,959	295.7	

2019 Vaughan - Vaughan Metropolitan Centre Visitors Within vs Outside Trade Area

			Benchmark:	Canada	
Year	Total Visitors in Main Street Polygon	# Visitors Within 15 min TA	% Visitors Within 15 min TA	# Visitors Outside 15 min TA	% Visitors Outside 15 min TA
Full Year 2019	2,226,722	3,959	0.2	2,222,763	99.8

ENVIRONICS

2020 Vaughan - Vaughan Metropolitan Centre Visitors by Top 10 Census Subdivisions

Compared to Total Household Population 15+

Benchmark: Ontario and Quebec

CSD Code			tal Household Spring 2020 Opulation 15+			Summer 2020 Fall 2020					Winter 2020				Full Year 2020								
CSD COUP	Census Subdivision Name		% of		% of				% of				% of				% of						
		#	Total	#	Total	% Pen	Index	#	Total	% Pen	Index	#	Total	% Pen	Index	#	Total	% Pen	Index	#	% of Total	% Pen	Index
	Total	19,302,713	100%	637,905	100%	3.30%	100	########	100%	5.22%	100	968,667	100%	5.02%	100	939,945	100%	4.87%	100	1,599,446	100%	8.29%	100
3520005	Toronto, ON (C)	2,568,898	13.31%	197,180	30.91%	7.68%	232	305,310	30.32%	11.88%	228	314,945	32.51%	12.26%	244	278,941	29.68%	10.86%	223	489,430	30.60%	19.05%	230
3519028	Vaughan, ON (CY)	264,447	1.37%	112,806	17.68%	42.66%	1291	157,257	15.61%	59.47%	1140	148,567	15.34%	56.18%	1120	143,772	15.30%	54.37%	1116	184,104	11.51%	69.62%	840
3521010	Brampton, ON (CY)	596,084	3.09%	57,448	9.01%	9.64%	292	92,254	9.16%	15.48%	297	96,193	9.93%	16.14%	322	79,117	8.42%	13.27%	273	147,069	9.19%	24.67%	298
3521005	Mississauga, ON (CY)	642,951	3.33%	32,708	5.13%	5.09%	154	51,703	5.13%	8.04%	154	55,317	5.71%	8.60%	171	50,392	5.36%	7.84%	161	96,151	6.01%	14.95%	180
3519036	Markham, ON (CY)	301,247	1.56%	29,066	4.56%	9.65%	292	57,193	5.68%	18.99%	364	48,450	5.00%	16.08%	320	50,196	5.34%	16.66%	342	85,484	5.34%	28.38%	342
3519038	Richmond Hill, ON (T)	181,750	0.94%	34,872	5.47%	19.19%	581	58,211	5.78%	32.03%	614	53,704	5.54%	29.55%	589	55,520	5.91%	30.55%	627	83,228	5.20%	45.79%	553
3543042	Barrie, ON (CY)	129,621	0.67%	11,533	1.81%	8.90%	269	16,696	1.66%	12.88%	247	15,393	1.59%	11.88%	237	19,344	2.06%	14.92%	306	30,727	1.92%	23.71%	286
3525005	Hamilton, ON (C)	483,265	2.50%	9,666	1.52%	2.00%	61	12,416	1.23%	2.57%	49	10,113	1.04%	2.09%	42	11,111	1.18%	2.30%	47	24,025	1.50%	4.97%	60
3519048	Newmarket, ON (T)	73,196	0.38%	7,864	1.23%	10.74%	325	14,022	1.39%	19.16%	367	12,140	1.25%	16.59%	331	15,836	1.68%	21.64%	444	22,916	1.43%	31.31%	378
3521024	Caledon, ON (T)	68,255	0.35%	8,238	1.29%	12.07%	365	12,810	1.27%	18.77%	360	13,425	1.39%	19.67%	392	13,548	1.44%	19.85%	408	21,170	1.32%	31.02%	374

Index Legend Under 80 110 to 119 120 to 149 Over 150

2020 Vaughan - Vaughan Metropolitan Centre Visitors Within Trade Area

Compared to Total Household Population 15+

Benchmark: 15 min trade area

Total Household	Spring 2020	0 Visitors	Summer 20	20 Visitors	Fall 2020) Visitors	Winter 202	0 Visitors	Full Year 2020 Visitors			
Population 15+	#	% Pen	#	% Pen	#	% Pen	#	% Pen	#	% Pen		
1,339	2,542	189.8	2,533	189.2	2,680	200.1	3,003	224.3	3,982	297.4		

2020 Vaughan - Vaughan Metropolitan Centre Visitors Within vs Outside Trade Area

	5		Benchmark:	Canada	
Year	Total Visitors in Main Street Polygon	# Visitors Within 15 min TA	% Visitors Within 15 min TA	# Visitors Outside 15 min TA	% Visitors Outside 15 min TA
Full Year 2020	1,614,862	3,982	0.2	1,610,879	99.8

2021 Vaughan - Vaughan Metropolitan Centre Visitors by Top 10 Census Subdivisions

Compared to Total Household Population 15+

Benchmark: Ontario and Quebec

CSD Code	CSD Code Census Subdivision Name		ehold n 15+	Spring 2021			Summer 2021			Fall 2021			Winter 2021				Full Year 2021						
CSD Code	Census subulvision Name	#	% of Total	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index	#	% of Total	% Pen	Index
	Total	19,302,713		679,733		3.52%		1,465,173		7.59%		1,412,942	100%	7.32%	100	915,693	100%	4.74%	100	1,938,685	100%	10.04%	100
3520005	Toronto, ON (C)	2,568,898	13.31%	219,611	32.31%	8.55%	243	472,524	32.25%	18.39%	242	458,107	32.42%	17.83%	244	309,370	33.79%	12.04%	254	619,721	31.97%	24.12%	240
3519028	Vaughan, ON (CY)	264,447	1.37%	122,434	18.01%	46.30%	1315	190,055	12.97%	71.87%	947	192,230	13.60%	72.69%	993	147,742	16.13%	55.87%	1178	205,011	10.57%	77.52%	772
3521010	Brampton, ON (CY)	596,084	3.09%	59,244	8.72%	9.94%	282	123,589	8.44%	20.73%	273	126,366	8.94%	21.20%	290	81,214	8.87%	13.62%	287	169,190	8.73%	28.38%	283
3521005	Mississauga, ON (CY)	642,951	3.33%	34,016	5.00%	5.29%	150	74,439	5.08%	11.58%	153	75,690	5.36%	11.77%	161	49,250	5.38%	7.66%	161	114,280	5.89%	17.77%	177
3519036	Markham, ON (CY)	301,247	1.56%	34,692	5.10%	11.52%	327	84,708	5.78%	28.12%	370	82,897	5.87%	27.52%	376	44,381	4.85%	14.73%	311	105,116	5.42%	34.89%	347
3519038	Richmond Hill, ON (T)	181,750	0.94%	37,271	5.48%	20.51%	582	83,130	5.67%	45.74%	603	81,320	5.76%	44.74%	611	50,848	5.55%	27.98%	590	93,105	4.80%	51.23%	510
3543042	Barrie, ON (CY)	129,621	0.67%	10,339	1.52%	7.98%	227	23,689	1.62%	18.28%	241	21,676	1.53%	16.72%	228	15,266	1.67%	11.78%	248	33,497	1.73%	25.84%	257
3525005	Hamilton, ON (C)	483,265	2.50%	6,647	0.98%	1.38%	39	16,315	1.11%	3.38%	44	18,188	1.29%	3.76%	51	10,051	1.10%	2.08%	44	27,553	1.42%	5.70%	57
3521024	Caledon, ON (T)	68,255	0.35%	9,335	1.37%	13.68%	388	22,094	1.51%	32.37%	426	20,675	1.46%	30.29%	414	13,690	1.50%	20.06%	423	26,186	1.35%	38.36%	382
3519048	Newmarket, ON (T)	73,196	0.38%	6,805	1.00%	9.30%	264	17,204	1.17%	23.50%	310	16,185	1.15%	22.11%	302	9,932	1.08%	13.57%	286	22,785	1.18%	31.13%	310

Index Legend Under 80 110 to 119 120 to 149 Over 150

2021 Vaughan - Vaughan Metropolitan Centre Visitors Within Trade Area

Compared to Total Household Population 15+

Benchmark: 15 min trade area

Total Household	Spring 202	1 Visitors	Summer 20	21 Visitors	Fall 2021	L Visitors	Winter 202	1 Visitors	Full Year 2021 Visitors			
Population 15+	#	% Pen	#	% Pen	#	% Pen	#	% Pen	#	% Pen		
1,339	1,927	143.9	1,385	103.4	2,637	196.9	3,207	239.5	3,837	286.5		

2021 Vaughan - Vaughan Metropolitan Centre Visitors Within vs Outside Trade Area Benchmark: Canada

			Denumark.	callaua	
Year	Total Visitors in Main Street Polygon	# Visitors Within 15 min TA	% Visitors Within 15 min TA	# Visitors Outside 15 min TA	% Visitors Outside 15 min TA
Full Year 2021	1,965,320	3,837	0.2	1,961,483	99.8

Customers: Vaughan Vaughan Metropolitan Centre - FY 2021: Sum_Unique_Visitors



Total Customers:1,205,498

Top 5 segments represent 40.8% of customers in Southern Ontario

Benchmark:Southern	Ontario		ght © 2022 by Environics Analytics (EA). Source: ©2022 Environics Analytics. PRIZM is a registered trademark of Claritas, LLC. used under a., ©2022 Environics Analytics, PRIZM is a registered trademark of Claritas, LLC (https://en.environicsanalytics.ca/Envision/About/1/2021) Index Colours: <80 80 - 110 110+
19 FAMILY MODE	Rank: Customers: Customers %: % in Benchmark: Index	5 59,244 4.91 4.68 105	Comprising more than a million people, Family Mode is one of the largest segments—and growing. Home to large, suburban families living in recently built houses, this lifestyle is rooted in midsize cities surrounding large metro areas. Its neighbourhoods are filled with maintainers between 35 and 54, and children over the age of 10. These middle-aged adults have used their mostly high school and college educations to land a variety of decent-paying jobs—from blue-collar to management level—in industries like retail, public administration, education and utilities. Thanks to dual-income households, their upscale incomes allow them to purchase single-detached houses valued at nearly \$450,000—close to the national average. As in other suburban family segments, sports are central to the Family Mode lifestyle, with many garages filled with skiing, golfing and hockey equipment, as well as trailers and boats. Family Mode members make an Effort Tow and Health, often working out at fitness clubs and enrolling their kids in soccer, swimming and ice skating.
05 FRST-CLASS RAMLES	Rank: Customers: Customers %: % in Benchmark: Index	4 62,574 5.19 4.16 125	An upscale suburban lifestyle, First-Class Families is characterized by sprawling families—more than 40 percent of households contain four or more people—living in close-in suburbs. More than half the households are located in established neighbourhoods in Toronto, Calgary, Ottaw a and Vancouver. In First-Class Families, the parents are middle-aged, the children are 5-24 and nearly 90 percent of households live in pricey, single-family houses. With their solid educations, the adults hold white-collar jobs in management, education and government, and earn incomes that are nearly twice the national average. One quarter of households contain second-generation Canadians; the segment scores high for members for whom Italian, Polish, Greek or Mandarin is their mother tongue. These families enjoy many team sports—baseball, basketball, football, hockey, volleyball—as both participants and spectators. And many families look forward to weekends when they can shop, go out to eat or relax with their tablet to watch Netflix or indulge in e-commerce. Committed to living a healthy and wholesome lifestyle, this group scores high for the value Effort Tow ard Health.
	Rank: Customers: Customers %: % in Benchmark: Index	3 74,166 6.15 2.15 286	The most affluent of the Asian-dominated lifestyles, Asian Sophisticates features well-off and well-educated urban fringe households, more than one third of which came from China, Taiw an or Hong Kong. This segment has a high concentration of residents who speak a non-official language at home, in this case Mandarin or Cantonese. Many of these households are headed by immigrants who arrived in Canada during the last 30 years. Today they live in well-appointed homes and duplexes valued at more than \$1.2 million, typically in satellite cities such as Toronto's Richmond Hill and Markham, and Vancouver's Surrey and Coquitlam With many large households and multi-generational families, Asian Sophisticates is filled with teenage and twenty-something children along with their Boomer parents and grandparents. With their university educations, the adults earn impressive incomes as white-collar professionals and managers in business, finance, the arts and, especially, science. Outside of work, these households enjoy active lifestyles, travelling abroad, frequenting concerts and casinos, and getting their exercise from dow nhill skiing and racquet sports. Believing that their home is an extension of their image (Status Via Home), they buy furnishings and decor items from both retail stores and e-commerce sites.
OB MUTICULTURE- BILLING CONTINUES SPECIFIC ALLING CONTINUES SPECIFIC ALLING CONTINUES SPECIFIC ALLING CONTINUES	Rank: Customers: Customers %: % in Benchmark: Index:	2 147,485 12.23 5.19 236	One of the wealthier suburban lifestyles, Multiculture-ish is an ethnically diverse segment of middle-aged Asian and South Asian households. Located in and around major cities like Toronto, Calgary and Edmonton, many of these neighbourhoods emerged 20 years ago as new suburban subdivisions. Today, they're slowly being overtaken by urban sprawl and infill developments. More than 40 percent of residents are immigrants, and the rest are typically second-generation Canadians who've settled in houses built since 1990. A quarter speak a non-official language, the most common being Mandarin, Cantonese and Punjabi, but residents also disproportionately speak Arabic, Urdu and Russian at home. Multiculture-ish households tend to be large—double the national average for four or more people—and the significant presence of children over the age of 5 influences their preference for family-friendly outings to theme parks, zoos and aquariums. Having completed university and college educations, these adults enjoy upscale incomes—earned fromjobs in management, business and the sciences—that are 50 percent higher than the national average and that allow them to exercise Ostentatious Consumption by purchasing items that symbolize affluence.
15 ENTERPRISE THE PRISE THE PRI	Rank: Customers: Customers %: % in Benchmark: Index	1 148,369 12.31 5.76 214	Reflecting Canada's increasing diversity, South Asian Enterprise is an urban crossroads where nearly 60 percent of the populace are immigrants and one third of the members identify as visible minorities from South Asia. The more affluent of two predominantly South Asian segments, South Asian Enterprise contains upper-middle-class families living in a mix of new singles, semis and duplexes in a handful of urban areas. More than 80 percent reside in the Greater Toronto Area; nearly half live in Brampton alone. Few segments have larger households: nearly 60 percent are home to four or more people. One in seven households is multi-family—an emerging demographic trend—with a significant presence of adult children. The first- and second-generation Canadians of South Asian Enterprise have parlayed mixed educations into well-paying blue-collar and service sector jobs. But their above-average household incomes may result from three or more wage-earners under one roof. Many residents maintain their South Asian culture at home, with over 40 percent speaking a non-official language. These families enjoy swimming, baseball and playing racquet sports, visiting theme parks and frequenting museums. Socially conservative, they support Traditional Families and reject alternative arrangements.